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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1963)

**NOMINATION OF DIRECTORS FOR THE FIFTH SESSION OF
THE BOARD OF DIRECTORS
AND
NOMINATION OF SUPERVISORS FOR THE FIFTH SESSION OF
THE BOARD OF SUPERVISORS
AND
PROPOSED CHANGE OF AUDITORS**

**NOMINATION OF DIRECTORS FOR THE FIFTH SESSION OF THE
BOARD OF DIRECTORS**

On December 30, 2013, the board of directors (the “**Board**”) of Bank of Chongqing Co., Ltd. (the “**Bank**”) approved, in connection with re-election needs, the proposed re-election of Mr. GAN Weimin (甘為民), Mr. RAN Hailing (冉海陵), Ms. NI Yuemin (倪月敏) and Mr. ZHAN Wanghua (詹旺華) as the Executive Directors, the proposed re-election of Mr. XIANG Li (向立), Ms. LV Wei (呂維), Mr. WONG Hon Hing (黃漢興), Mr. QIN Wei (覃偉) and Mr. DENG Yong (鄧勇) and nomination of Mr. YANG Jun (楊駿) as the Non-Executive Directors, and the proposed re-election of Mr. SUN Fangcheng (孫芳城), Mr. LI He (李和) and Mr. TO Koon Man Henry (杜冠文) and nomination of Mr. WEN Tao (溫濤) and Ms. PENG Jing (彭靜) as the Independent Non-Executive Directors of the Fifth Session of the Board of the Bank. The appointment of Mr. GAN Weimin (甘為民), Mr. RAN Hailing (冉海陵), Ms. NI Yuemin (倪月敏), Mr. ZHAN Wanghua (詹旺華), Mr. XIANG Li (向立), Ms. LV Wei (呂維), Mr. WONG Hon Hing (黃漢興), Mr. QIN Wei (覃偉), Mr. DENG Yong (鄧勇), Mr. SUN Fangcheng (孫芳城), Mr. LI He (李和) and Mr. TO Koon Man Henry (杜冠文) is subject to approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014, and the appointment of Mr. YANG Jun (楊駿), Mr. WEN Tao (溫濤) and Ms. PENG Jing (彭靜) is subject to approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014 and subsequent approval by the relevant PRC regulatory authorities.

NOMINATION OF SUPERVISORS FOR THE FIFTH SESSION OF THE BOARD OF SUPERVISORS

On December 30, 2013, the board of Supervisors (the “**Board of Supervisors**”) of the Bank approved, in connection with re-election needs, the proposed re-election of Ms. WEN Yuping (文玉萍), Mr. CHEN Zhengsheng (陳正生) and Mr. ZHOU Yongkang (周永康) as the external Supervisors and nomination of Mr. CHEN Yan (陳焰) and Mr. TANG Jun (唐峻) as the shareholder Supervisors of the Fifth Session of the Board of Supervisors of the Bank. The appointment of the above Supervisors is subject to approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014.

PROPOSED CHANGE OF AUDITORS

The Board proposed to engage PricewaterhouseCoopers (羅兵咸永道會計師事務所) and PricewaterhouseCoopers Zhong Tian LLP (普華永道中天會計師事務所 (特殊普通合夥)) (collectively “**PwC**”) as the international and domestic auditors for the year 2013 of the Bank, with a term expiring upon the next annual general meeting, and Pan China CPA Ltd. (天健會計師事務所有限公司) (“**Pan China**”) ceased to be the domestic auditor for the year 2013 of the Bank effective December 26, 2013. The appointment of PwC is subject to approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014.

A circular containing, among other things, further details of (i) the proposed Directors for the Fifth Session of the Board of the Bank; (ii) the proposed shareholder Supervisors and external Supervisors for the Fifth Session of the Board of Supervisors of the Bank; and (iii) the proposed change of auditors, together with a notice of the extraordinary general meeting to be held to approve the above resolutions, will be dispatched to shareholders of the Bank in due course.

NOMINATION OF DIRECTORS FOR THE FIFTH SESSION OF THE BOARD

With the expiry of the term of appointment of Directors in the Fourth Session of the Board of the Bank and, among members of the Fourth Session of the Board, the retirement of Mr. YIN Mingshan (尹明善), Mr. ZHANG Weiguo (張衛國) and Mr. HAN Deyun (韓德雲), who shall not stand for re-election as Directors of the Fifth Session of the Board, the Board approved on December 30, 2013 the proposed re-election of Mr. GAN Weimin (甘為民), Mr. RAN Hailing (冉海陵), Ms. NI Yuemin (倪月敏) and Mr. ZHAN Wanghua (詹旺華) as the Executive Directors, the proposed re-election of Mr. XIANG Li (向立), Ms. LV Wei (呂維), Mr. WONG Hon Hing (黃漢興), Mr. QIN Wei (覃偉) and Mr. DENG Yong (鄧勇) and nomination of Mr. YANG Jun (楊駿) as the Non-Executive Directors, and the proposed re-election of Mr. SUN Fangcheng (孫芳城), Mr. LI He (李和) and Mr. TO Koon Man Henry (杜冠文) and nomination of Mr. WEN Tao (溫濤) and Ms. PENG Jing (彭靜) as the Independent Non-Executive Directors of the Fifth Session of the Board of the Bank. The biographies of the above nominees are as follows:

Executive Directors:

Mr. Gan Weimin (甘為民), aged 46, has been an Executive Director of the Bank since June 26, 2007 and the Chairman of the Bank since December 28, 2012.

Mr. Gan joined the Bank in December 2006 as the president until December 28, 2012. Prior to joining the Bank, Mr. Gan worked as the president and the party secretary of the Chongqing branch of China Minsheng Banking Corp., Ltd from February 2001 to December 2006. Prior to that, he served as the general manager of the corporate business department and the president of the Jiefangbei sub-branch of the Chongqing branch of CITIC Industrial Bank Co., Ltd (中信實業銀行有限公司) (now known as China CITIC Bank Corporation Limited (中信銀行股份有限公司)) from August 1998 to February 2001, the manager of the finance department of Sichuan Jialing Co., Ltd. (四川省嘉陵公司) and Jialing Finance Co., Ltd. (嘉陵財務公司) from July 1994 to August 1998, and the secretary of the youth league branch of China Sichuan International Economy and Technology Cooperation Co., Ltd (中國四川國際經濟技術合作公司) from July 1989 to July 1994.

Mr. Gan obtained a bachelor's degree in engineering, majoring in industry management engineering, from the Management Engineering Department of Xi'an Jiaotong University in July 1989 and a master's degree in business administration from Southwestern University of Finance and Economics in June 2005. He is an economist.

Mr. Ran Hailing (冉海陵), aged 50, has been an Executive Director of the Bank since February 18, 2011 and the president of the Bank since April 9, 2013.

Mr. Ran joined the Bank in March 2003 and served as a vice president since May 2003. Prior to joining the Bank, Mr. Ran worked as the assistant to the president of Southwest Securities Company Limited (西南證券有限責任公司) from December 2002 to March 2003, vice general manager and party secretary of Fuling office (涪陵辦事處), general manager of Fuling Securities Business Department (涪陵證券營業部) of Sichuan Trust and Investment Corporation (四川省信託投資公司) from March 1993 to December 2002, the deputy director and party committee member of Chongqing Fuling Canned Food Plant (重慶涪陵地區罐頭食品廠) from March 1992 to March 1993 and the secretary to the general office and section chief of Chongqing Fuling District Administrative Office (重慶涪陵地區行政公署) from February 1990 to March 1992.

Mr. Ran obtained a diploma in the special basic courses for party and government cadres from Sichuan Radio and TV University in December 1989, a completion certificate of postgraduate class for advanced studies in civil and commercial laws from Southwest University of Political Science and Law in October 2000, and an executive master of business administration degree from Chongqing University in June 2007. Mr. Ran is an economist.

As at the date of this announcement, Mr. RAN Hailing held 45,374 domestic shares in the Bank, representing 0.002% of the issued share capital of the Bank.

Ms. Ni Yuemin (倪月敏), aged 47, has been an Executive Director of the Bank since February 1, 2013. She joined the Bank in October 2009 and has been a vice president since May 7, 2010 and the chief financial officer of the Bank since December 29, 2010.

Prior to joining the Bank, Ms. Ni worked as the chief of the examination and distribution division and the chief of the property rights administration division of Chongqing State-owned Assets Supervision and Administration Commission from October 2003 to October 2009 and the deputy chief of the Enterprise Division I of Chongqing Municipal Finance Bureau from September 2000 to October 2003.

Ms. Ni obtained an executive master of business administration degree from Chongqing University in December 2011, and obtained a bachelor's degree in economics, majoring in accounting and statistics, from the Economics and Management Department of Yuzhou University (now known as Chongqing Technology and Business University) in July 1987. Ms. Ni is a non-practicing member of the Chinese Institute of Certified Public Accountants and a senior accountant.

Mr. Zhan Wanghua (詹旺華), aged 47, was nominated by Dah Sing Bank, Limited (“Dah Sing Bank”), one of our substantial shareholders, to join the Bank as an Executive Director on February 1, 2013 and has been our chief risk officer since February 1, 2013. Prior to joining the Bank, Mr. Zhan worked as the director of the risk management department and the secretary of risk control committee of Dah Sing Bank (China) Co., Ltd. (大新銀行(中國)有限公司).

He previously served as the president of Huafu sub-branch of Shenzhen Branch of China Guangfa Bank Co., Ltd. (廣發銀行股份有限公司) between January 2008 and August 2010. Between July 1995 and January 2008, Mr. Zhan served successively as the loan administration manager, loan review manager and assistant to general manager of the risk management department, and full-time member of the loan review committee of Shenzhen Branch of China Guangfa Bank Co., Ltd..

Mr. Zhan obtained a master's degree in economics from Xiamen University in July 1995 and obtained his doctorate graduation certificate in world economics from Xiamen University in June 2008.

Non-Executive Directors:

Mr. Xiang Li (向立), aged 58, nominated by Chongqing Water Conservancy Investment Group Co., Ltd., has been a Non-Executive Director of the Bank since August 2, 2013.

Mr. Xiang has served as the chairman, party committee secretary and general manager of Chongqing Water Conservancy Investment Group Co., Ltd. since November 2012. Mr. Xiang previously worked as the chairman of the board of supervisors of Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司) from August 2010 to November 2012, a director and vice president of Chongqing Water Group Co., Ltd. (listed on the Shanghai Stock Exchange, stock code: 601158) from August 2007 to August 2010, and concurrently the chairman of the board of Chongqing Municipality Tap Water Co. Ltd. (重慶市自來水有限公司) from August 2008 to July 2011. He also served successively as the president, party committee secretary and general manager of Chongqing Three Gorges Water Co., Ltd. (重慶市三峽水務有限責任公司), the president assistant of Chongqing Water Holding (Group) Co. Ltd. (重慶市水務控股(集團)有限公司) from May 2003 to March 2007, the vice president of Chongqing Three Gorges Water Co., Ltd. from March 2007 to August 2007, and the deputy party committee secretary, the party committee secretary and the vice manager of Chongqing Municipality Tap Water Co., Ltd. from December 1998 to May 2003.

Mr. Xiang graduated from Chongqing Normal College (now known as Chongqing Normal University) majoring in Chinese language and literature in June 1986.

Ms. Lv Wei (呂維), aged 41, nominated by Chongqing Road & Bridge Co., Ltd., has been a Non-Executive Director of the Bank since June 3, 2009.

Ms. Lv has been a vice president of Chongqing International Trust Co., Ltd. (formerly known as Chongqing International Trust & Investment Co., Ltd) since September 2012, and the secretary to the board of directors and the head of the legal affairs department of Chongqing International Trust Co., Ltd. since March 2007. Ms. Lv successively worked as the business manager and the deputy head of the legal affairs department of Chongqing International Trust & Investment Co., Ltd. from February 2005 to March 2007. She was an assistant judge of the criminal tribunal, the research office and the third civil tribunal of the Higher People's Court of Chongqing between October 1998 and February 2005. Ms. Lv also worked as a clerk of the second economic tribunal and the trial supervision tribunal of the First Intermediate Court of Chongqing from June 1997 to October 1998 and a clerk of the second economic tribunal of the then Chongqing Intermediate People's Court of Sichuan Province from July 1995 to June 1997.

Ms. Lv has been a director of Chongqing Road and Bridge Co., Ltd. (listed on the Shanghai Stock Exchange, stock code: 600106) since August 2007.

Ms. Lv obtained a bachelor's degree in law, majoring in economic laws, from Southwest University of Political Science and Law in July 1995 and a master's degree in law, majoring in civil and commercial laws, from Southwest University of Political Science and Law in 2005. Ms. Lv obtained the Legal Profession Certificate (法律職業資格證書) in February 2008 and the Practicing Corporate Counsel Certificate (企業法律顧問執業資格證書) in 2007.

Mr. Yang Jun (楊駿), aged 53, is currently a vice president of Lifan Industry (Group) Co., Ltd. (力帆實業(集團)股份有限公司). Mr. Yang was a deputy general manager of Chongqing Lifan Holdings Co., Ltd. (重慶力帆控股有限公司) from May 2011 to June 2013, the general manager of Chongqing Lifan Passenger Vehicle Co., Ltd. (重慶力帆乘用車有限公司) from May 2008 to May 2011, the general manager of Chongqing Lifan Automobile Co., Ltd. (重慶力帆汽車有限公司) from May 2004 to May 2008 and the general manager of Chongqing Lifan Motorcycle Manufacturing Co., Ltd. (重慶力帆摩托車製造有限公司) from February 1997 to May 2004. Prior to that, Mr. Yang served successively as the secretary of the general manager, the director of the General Affairs Office and the assistant to the general manager of China Rural Development Investment and Trust Corporation, Hainan Branch (中國農村發展信託投資公司海南公司) from February 1993 to February 1997. He was the office director of the Foreign Investment Service Center of the Economic Cooperation Bureau of Hainan (海南省經濟合作廳外商投資服務中心) from March 1991 to February 1993 and an engineering technician of the Transportation Division of the state-owned Wangjiang Machinery Manufacturing Plant (望江機器製造總廠) from August 1989 to March 1991.

Mr. Yang graduated from the School of Mechanical Engineering of Chongqing University majoring in automotive design in June 2004. Mr. Yang is an engineer.

Mr. Wong Hon Hing (黃漢興), aged 61, nominated by Dah Sing Bank, one of our substantial shareholders, has been a Non-Executive Director and vice chairman of the Bank since July 25, 2007.

Mr. Wong joined Dah Sing Bank in 1977 and is currently the vice chairman of its board of directors. Between 1977 and 1989, Mr. Wong served as the head of various departments at Dah Sing Bank. He was appointed as an executive director in 1989, promoted to the managing director in 2000 and then appointed as the vice chairman of Dah Sing Bank in April 2011. He is currently a director of Banco Comercial De Macau, a vice chairman of the board of directors of Dah Sing Life Assurance Company Ltd., an executive director of Dah Sing Insurance Co., Ltd., an executive director of Dah Sing Insurance (1976) Co., Ltd. (大新保險(1976)有限公司), a director of Greatwall Life Insurance Co., Ltd. and the chairman of Dah Sing Bank (China) Co., Ltd. (大新銀行(中國)有限公司).

Mr. Wong is the vice chairman of the board of directors of Dah Sing Banking Group Limited (listed on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), stock code: 2356), the holding company of Dah Sing Bank. He is also the managing director and the chief executive officer of Dah Sing Financial Holdings Limited (listed on the Hong Kong Stock Exchange, stock code: 0440).

Mr. Wong obtained a higher diploma in business studies from the Hong Kong Polytechnic College (now known as Hong Kong Polytechnic University) in October 1977. Mr. Wong is an associate of The Institute of Bankers (U.K.) and a founding member of The Hong Kong Institute of Bankers and The International Retail Banking Council of the U.K.. He has over 35 years of banking experience.

Mr. Qin Wei (覃偉), aged 51, nominated by Chongqing Yufu Assets Management (Group) Co., Ltd. (“Yufu”), one of our substantial shareholders, has been a Non-Executive Director of the Bank since February 18, 2011.

Mr. Qin has been a party committee member and vice general manager of Yufu since March 2008. Mr. Qin had successively held various positions since he commenced his career in August 1983, including a section member of the first enterprise finance section of Chongqing Municipal Finance Bureau, the deputy head of the Jiulongpo district factory settlement team and the Jiangbei district factory settlement team, a senior staff member of the general office, the deputy director of the general office, vice division chief of the industry and traffic division and the division chief of the enterprise division I and the enterprise division.

Mr. Qin obtained a bachelor’s degree in economics, majoring in finance, from Sichuan Finance and Economics College (四川財經學院) in July 1983 and an executive master of business administration degree, from Chongqing University in June 2008. Mr. Qin is a senior accountant.

Mr. Deng Yong (鄧勇), aged 53, nominated by Yufu, one of our substantial shareholders, has been a Non-Executive Director of the Bank since February 1, 2013.

Mr. Deng has been the chief financial officer of Yufu since April 2012. Mr. Deng commenced his career in December 1982. He served successively as a director, the assistant to president and the general manager of the planning and finance department of Southwest Securities Company Limited from August 2008 to April 2012, the assistant to general manager and the manager of finance department of Yufu from March 2004 to August 2008, the deputy general manager of the Linjiang Road and Jiulongpo business office (臨江路、九龍坡營業部) of China Galaxy Securities Co., Ltd. from September 2000 to March 2004 and the deputy general manager of Chongqing Securities Division of China Cinda Trust and Investment Corporation (中國信達信託投資公司重慶證券營業部) from June 1997 to September 2000.

Mr. Deng has been a non-executive director of Chongqing Machinery & Electric Co., Ltd. (listed on the Hong Kong Stock Exchange, stock code: 2722) since June 2013 and a director of Chongqing Chuanyi Automation Co., Ltd. since April 2013.

Mr. Deng obtained a graduation certificate from the Applied Mathematics Department of Yuzhou University (now known as Chongqing Technology and Business University) in July 1982 and obtained a postgraduate certificate from the Applied Mathematics Department of Chongqing University in 1988.

Independent Non-Executive Directors:

Dr. Sun Fangcheng (孫芳城), aged 50, was appointed as an Independent Non-Executive Director of the Bank on February 18, 2011.

Dr. Sun has been the president of Chongqing Three Gorges University since September 2009. Dr. Sun worked as a vice president of Chongqing University of Technology (formerly known as Chongqing Institute of Technology and Chongqing Institute of Industrial Management) from June 1997 to August 2009, the deputy director and the director of the department of accounting of Chongqing Institute of Industrial Management (currently known as Chongqing University of Technology)

from January 1993 to June 1997, and he was teaching accounting at the Chongqing Institute of Industrial Management (currently known as Chongqing University of Technology) from January 1989 to December 1992 and was appointed as lecturer in 1990.

Dr. Sun has been an independent director and the chairman of the audit committee of Chongqing Water Group Co., Ltd. (listed on the Shanghai Stock Exchange, stock code: 601158) since August 2007, an independent director and the chairman of the audit committee of Chongqing Jian Feng Chemical Co., Ltd. (listed on the Shenzhen Stock Exchange, stock code: 000950) since September 2008, as well as an independent director and a member of the audit committee of Chongqing Brewery Co., Ltd. (listed on the Shanghai Stock Exchange, stock code: 600132) since April 2010.

Dr. Sun obtained a bachelor's degree in economics, majoring in mercantile financial accounting, from Anhui Institute of Finance and Trade (now known as Anhui University of Finance & Economics) in July 1984 and a doctorate degree in management, majoring in accounting from the Research Institute of Fiscal Science of the Ministry of Finance of the PRC in July 2008. Dr. Sun is a professor and a non-practicing member of the Chinese Institute of Certified Public Accountants.

Mr. Li He (李和), aged 59, was appointed as an Independent Non-Executive Director of the Bank on September 4, 2013. Mr. Li served successively as vice president, president and supervisor of Huishang Bank from December 2005 to June 2013. Prior to that, Mr. Li worked as the party committee secretary and president of Wuhan Branch of China Minsheng Bank Corp., Ltd., and the general manager of retail banking department and enterprise planning department at head office of China Minsheng Bank Corp., Ltd. from September 1997 to December 2005, the party committee secretary and the president of Wuhan Branch of China Investment Bank from November 1995 to September 1997, and the director of the general office of Hubei Bureau of the State Administration of Foreign Exchange from December 1993 to November 1995. He also worked as a clerk and section chief of planning department of Hubei Branch of the People's Bank of China, the vice president of Shiyan Branch of the People's Bank of China and the vice director and director of planning department of Hubei Branch of the People's Bank of China from July 1982 to December 1993.

Mr. Li obtained a graduation certificate from Huazhong College of Technology (now known as Huazhong University of Science and Technology) in July 1982, and a master's degree from Zhongnan University of Economics and Law in June 1996. Mr. Li is a senior economist.

Mr. To Koon Man Henry (杜冠文), aged 60, was appointed as an Independent Non-Executive Director of the Bank on September 4, 2013.

Mr. To served as the chief financial officer of Shanghai Commercial Bank Ltd. (上海商業銀行有限公司) from 1988 to November 2012. Prior to that, Mr. To served as a senior manager in Hong Kong office of PricewaterhouseCoopers from 1980 to 1988, and a senior accountant of the auditing department in Toronto office of Deloitte & Touche from 1976 to 1980.

Mr. To obtained a bachelor's degree in arts from University of Toronto in 1975, and qualified as a Chartered Accountant and a Certified Management Accountant of Canada in 1979 and 1980, respectively. Mr. To is currently a Hong Kong certified public accountant, a Certificated Tax Advisor and a fellow member of Hong Kong

Institute of Directors. He used to be a member of Financial Services Group Committee of the Hong Kong Institute of Certified Public Accountants (香港會計師公會金融服務利益集團委員會) and a member of the Expert Panel on Listing of the Hong Kong Institute of Certified Public Accountants (香港會計師公會上市專家評審委員會委員).

Mr. Wen Tao (溫濤), aged 38, has been a member of the academic committee, standing member of the teachers' congress, Professor II (Ministry of Education), doctoral supervisor in economic statistics and financial engineering as well as financial theory and policy research, and academic leader at Southwest University, associate dean of the College of Economics and Management of Southwest University and deputy director of the Western China Non-public Sector Research Center since November 2011.

Mr. Wen previously served as professor, doctoral supervisor in financial theory and policy research and director of the department of finance and insurance at the College of Economics and Management of Southwest University from June 2008 to October 2011; associate professor at the department of finance and insurance and master student instructor in finance at the College of Economics and Management of Southwest University from June 2005 to May 2008; and teaching assistant and lecturer at the department of finance and insurance at the College of Economics and Management of Southwest University from September 2001 to May 2005.

Mr. Wen obtained a bachelor's degree in economics from the College of Economics and Trade of Southwest University in June 1997. Mr. Wen obtained a master's degree in management science from the Faculty of Management Engineering of Chongqing University in June 2000 and obtained a doctorate degree in management science from the College of Economics and Management of Southwest University in June 2005.

Mr. Wen also serves as chief expert of major projects of the National Social Science Fund, expert of the Chongqing Municipal Government Decision-Making Consultation Expert Committee, arbitrator in finance of the Chongqing Municipal Arbitration Committee, decision-making consultation expert for the Chongqing Municipal Bureau of Finance; member and standing member of the Fourth Chongqing Municipal Committee of the Chinese People's Political Consultative Conference, member of the Central Economics Committee of the China Democratic League, standing member of the Chongqing Municipal Committee of the China Democratic League and member and standing member of the Fourth Committee of the Chongqing Municipal Youth Federation.

Ms. Peng Jing (彭靜), aged 45, has been director and chief partner of Chongqing Jingsheng Law Firm (重慶靜升律師事務所) since February 1996. Ms. Peng previously served as a lawyer at Chongqing Real Estate Law Firm (重慶房地產律師事務所) from October 1993 to February 1996 and a lawyer at Chongqing Economic Law Firm (重慶經濟律師事務所) from July 1988 to October 1993.

Ms. Peng graduated from Southwest University of Political Science & Law majoring in law in July 1988 and obtained a bachelor's degree in civil and commercial law from Shandong University Law School in July 2005. She qualified as a lawyer in the PRC in 1992 and obtained a Grade I lawyer certificate from the Chongqing Municipal Bureau of Justice in December 2008. Ms. Peng obtained an EMBA degree from Chongqing University in December 2008.

Ms. Peng also serves as a member of the Twelfth National Committee of the Chinese People's Political Consultative Conference, adjunct associate professor at Southwest University of Political Science & Law, vice president of Chongqing Municipal Lawyers Association and a member of the Finance & Securities Committee of the All China Lawyers Association.

The above persons who are proposed to be appointed as the Independent Non-Executive Directors of the Bank confirm that they have satisfied the independence requirement under Rule 3.13 of the Listing Rules. The Bank considers that they are independent persons pursuant to requirements on independence under the Listing Rules.

Save as disclosed above, none of the above proposed Directors for the Fifth Session of the Board of the Bank (i) held any directorship in any other listed companies in the past three years, (ii) has any relationship with any other Directors, members of senior management, substantial shareholders or controlling shareholders of the Bank, or (iii) has any equity interest in the Bank within the meaning of Part XV of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

Save as disclosed above, there is no other information that shall be disclosed in accordance with any requirements set out in Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), and there are no other matters in respect of the proposed appointment of the above Directors that shall be brought to the attention of shareholders.

The Board has approved the nomination of the above persons to be the Directors of the Fifth Session of the Board of the Bank for a term of three years. The allowance policies in respect of the Fourth Session of the Board of the Bank continue to apply. The appointment of Mr. GAN Weimin (甘為民), Mr. RAN Hailing (冉海陵), Ms. NI Yuemin (倪月敏), Mr. ZHAN Wanghua (詹旺華), Mr. XIANG Li (向立), Ms. LV Wei (呂維), Mr. WONG Hon Hing (黃漢興), Mr. QIN Wei (覃偉), Mr. DENG Yong (鄧勇), Mr. SUN Fangcheng (孫芳城), Mr. LI He (李和) and Mr. TO Koon Man Henry (杜冠文) will become effective from the date of approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014, and the appointment of Mr. YANG Jun (楊駿), Mr. WEN Tao (溫濤) and Ms. PENG Jing (彭靜) will become effective from the date of approval by the China Banking Regulatory Commission Chongqing Bureau, following the approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014.

NOMINATION OF SUPERVISORS FOR THE FIFTH SESSION OF THE BOARD OF SUPERVISORS

With the expiry of the term of appointment of Supervisors in the Fourth Session of the Board of Supervisors of the Bank and, among members of the Fourth Session of the Board of Supervisors, the retirement of Mr. SI Houchun (司厚春) and Mr. LIU Xingyu (劉興域), who shall not stand for re-election as Supervisors of the Fifth Session of the Board of Supervisors, the Board of Supervisors of the Bank approved on December 30, 2013 the proposed re-election of Ms. WEN Yuping (文玉萍), Mr. CHEN Zhengsheng (陳正生) and Mr. ZHOU Yongkang (周永康) as the external Supervisors and nomination of Mr. CHEN Yan (陳焰) and Mr. TANG Jun (唐峻) as

the shareholder Supervisors of the Fifth Session of the Board of Supervisors of the Bank. The employee Supervisors shall be elected by employees. Further announcement will be made with respect to information on the employee Supervisors of the Fifth Session of the Board of Supervisors of the Bank. The biographies of the above nominees are as follows:

External Supervisors:

Ms. Wen Yuping (文玉萍), aged 57, was appointed as our Supervisor for the Fourth Session of the Board of Supervisors on March 30, 2012. Ms. Wen is an external Supervisor.

During the period from October 2000 to December 2011, Ms. Wen served successively as full-time supervisor at the State-owned Enterprises Supervisors' Work Office of Chongqing Municipal People's Government (重慶市人民政府國有企業監事會工作辦公室) and as an assistant consultant (full-time supervisor) at the State-owned Enterprises Supervisors' Management Office of Chongqing Municipal People's Government (重慶市人民政府國有企業監事會管理辦公室), a consultant at the State-owned Enterprises Supervisors' Work Office of Chongqing State-owned Assets Supervision and Administration Commission (重慶市國有資產監督管理委員會國有企業監事會工作辦公室), and a consultant at the second supervision division of the Supervision Work Office (Audit Office) (監事工作辦公室(審計工作辦公室)監事二處) of Chongqing State-owned Assets Supervision and Administration Commission. She previously worked as an accountant and chief of finance section of Chongqing Xinhua Chemical Plant (重慶新華化工廠) from November 1977 to October 2000. Ms. Wen retired in December 2011.

Ms. Wen obtained a college diploma in accounting from Southwestern University of Finance and Economics in December 1988. Ms. Wen is a senior accountant.

Mr. Chen Zhengsheng (陳正生), aged 62, was appointed as our Supervisor for the Fourth Session of the Board of Supervisors on May 24, 2013. Mr. Chen is an external Supervisor.

Mr. Chen has over 39 years of experience in banking industry. Mr. Chen held a number of positions in Chongqing Branch of ICBC between May 1984 and April 2011, including director of Jiefangbei Local Branch (解放碑分理處主任), deputy director of the office of Central City District (currently Yuzhong District), director of fund planning office (資金計劃處處長), and vice president and counsel of Chongqing Branch. He was the vice head of the credit group and deputy director of the former Chongqing Qixinggang Local Branch of the People's Bank of China between April 1972 and May 1984. Mr. Chen retired in April 2011. Mr. Chen has been an independent non-executive director of Chongqing Rural Commercial Bank Co., Ltd. (listed on the Hong Kong Stock Exchange, stock code: 3618) from December 2011, an independent director of Chongqing Yukaifa Company Limited (重慶渝開發股份有限公司) (listed on the Shenzhen Stock Exchange, stock code: 000514) from August 2012, and an independent director of Loncin Motor Company Limited (隆鑫通用動力股份有限公司) (listed on the Shanghai Stock Exchange, stock code: 603766) from November 2012.

Mr. Chen obtained a postgraduate certificate in regional economics from Chongqing Party School of the Chinese Communist Party in June 1998. Mr. Chen is a senior economist.

Mr. Zhou Yongkang (周永康), aged 65, was appointed as our Supervisor for the Fourth Session of the Board of Supervisors on December 29, 2010. Mr. Zhou is an external Supervisor.

Mr. Zhou has over 42 years of experience in the banking industry. He held various positions, including vice director, at People's Bank of China Chongqing Lianglukou local branch (中國人民銀行重慶市兩路口分理處) from 1971 to 1983, and served successively as the deputy director and director of the Central Division (now known as "Yuzhong Division") Agency of Industrial and Commercial Bank of China Chongqing branch from 1983 to 1988 and director of the accounting department, vice president and counsel of Industrial and Commercial Bank of China Chongqing branch from 1988 to 2008. Mr. Zhou retired in 2008.

Mr. Zhou graduated from the undergraduate course in the Correspondence School of Chongqing Party School of the Chinese Communist Party, majoring in finance, in December 1997. Mr. Zhou is a senior economist.

Shareholder Supervisors:

Mr. Chen Yan (陳焰), aged 50, served successively as managers of the investment and financing department and the investment and development department of Chongqing Jiangbeizui Corporation (重慶市江北嘴公司) and general manager of Jiangbeizui Equity Investment Fund Management Co., Ltd. (江北嘴股權投資基金管理有限公司), and concurrently as vice general manager of Chongqing Jiangbeizui Xingen Stock Co., Ltd. (重慶江北嘴鑫根股份有限公司) since 2009.

Mr. Chen served successively as an expert member of the appraisal and review committee for asset disposal, and manager of the legal department, the assets department, the operation management department and the investment business department of China Huarong Asset Management Corporation (中國華融資產管理公司) from 2001 to 2009. Prior to that, Mr. Chen served as deputy general manager of Chongqing Huitong Land and Assets Appraisal Co., Ltd. (重慶匯通土地資產評估有限公司) from 1998 to 2001, director of the general office of Chongqing Zhongye Property Development Co., Ltd. under the MCC Group (中冶集團重慶中冶房地產開發有限公司) from 1997 to 1998, deputy director of the general office of Chongqing Xiexin Property Development Co., Ltd. (重慶協信房地產開發有限公司) from 1996 to 1997, deputy factory manager of Chengdu Feixiang Surveying Instrument Plant (成都飛翔測繪儀器廠) from 1992 to 1996, and a teacher at Chongqing Zishui Middle School (重慶市字水中學) from 1984 to 1992.

Mr. Chen finished an on-the-job postgraduate course in civil and commercial law at Southwest University of Politics Science and Law in October 2003. He graduated from Sichuan Normal College, majoring in mathematics, with a bachelor's degree in science in July 1984. Mr. Chen is an intermediate property economist, land valuer and corporate legal advisor.

Mr. Tang Jun (唐峻), aged 43, has served as the general manager of Chongqing Yugao Science & Technology Industry (Group) Co., Ltd. (重慶渝高科技產業(集團)股份有限公司) since November 2011 and the general manager of Chongqing Beiheng Investment & Development Ltd. (重慶北恆投資發展有限公司) since November 2012. Mr. Tang served as deputy general manager of Chongqing Yugao Science & Technology Industry (Group) Co., Ltd. from July 2008 to November 2011, as assistant to the general manager of, and manager of the property branch of, Chongqing Yugao Science & Technology Industry (Group) Co., Ltd. from July 2007 to July 2008, successively as manager of the general department of and deputy manager of the property branch of Chongqing Yugao Science & Technology Industry (Group) Co., Ltd. from April 1993 to July 2007, and as chief engineer at Chongqing Second Construction Company (重慶第二建築工程公司) from July 1991 to 1993.

Mr. Tang obtained a master's degree in construction and civil works from Chongqing University in December 2006 and graduated from Chongqing Institute of Architectural Engineering, majoring in construction materials and products, with a bachelor's degree in engineering in July 1991. Mr. Tang is a senior engineer.

Save as disclosed above, none of the above proposed Supervisors for the Fifth Session of the Board of Supervisors of the Bank (i) held any directorship in any other listed companies in the past three years, (ii) has any relationship with any Directors, members of senior management, substantial shareholders or controlling shareholders of the Bank, or (iii) has any equity interest in the Bank within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information that shall be disclosed in accordance with any requirements set out in Rules 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters in respect of the proposed appointment of the above Supervisors that shall be brought to the attention of shareholders.

The Board of Supervisors has approved the nomination of the above persons to be the Supervisors of the Fifth Session of the Board of the Bank for a term of three years. The allowance policies in respect of the Fourth Session of the Board of Supervisors of the Bank continue to apply. The term of appointment of the above Supervisors shall commence on the date of approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014.

PROPOSED CHANGE OF AUDITORS

We announced that, as H Shares of the Bank have been listed on Hong Kong Stock Exchange and in order to maintain consistency between domestic and international auditors, the Board proposed to engage PwC as the international and domestic auditors for the year 2013 of the Bank, with a term expiring upon the next annual general meeting, and Pan China ceased to be the domestic auditor for the year 2013 of the Bank effective December 26, 2013. The engagement of PwC is subject to approval by shareholders of the Bank at the 2014 second extraordinary general meeting of the Bank to be held on February 28, 2014.

The Bank has received a letter of confirmation from Pan China that it had no material disagreement with the Board during the period of its appointment as auditors of the Bank and there are no matters relating to its resignation that shall be brought to the attention of shareholders and creditors of the Bank. The Board also confirms that there are no matters relating to the change of its auditors that shall be brought to the attention of shareholders of the Bank.

GENERAL INFORMATION

The above resolutions are subject to the approval of shareholders at the second extraordinary general meeting of the Bank for 2014 to be held on February 28, 2014. A circular containing, among other things, further details of (i) the proposed Directors for the Fifth Session of the Board of the Bank; (ii) the proposed shareholder Supervisors and external Supervisors for the Fifth Session of the Board of Supervisors of the Bank; and (iii) the proposed change of auditors, together with a notice of the extraordinary general meeting to be held to approve the above resolutions, will be dispatched to shareholders of the Bank in due course.

On behalf of the Board
Bank of Chongqing Co., Ltd.*
GAN Weimin
Chairman

Chongqing, the PRC, December 30, 2013

As at the date of this announcement, the executive directors are Mr. GAN Weimin, Mr. RAN Hailing, Ms. NI Yuemin and Mr. ZHAN Wanghua, the non-executive directors are Mr. WONG Hon Hing, Mr. YIN Mingshan, Mr. XIANG Li, Mr. QIN Wei, Mr. DENG Yong and Ms. LV Wei, and the independent non-executive directors are Dr. ZHANG Weiguo, Dr. SUN Fangcheng, Mr. HAN Deyun, Mr. LI He and Mr. TO Koon Man Henry.

** Bank of Chongqing Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*