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JINCHUAN金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

CHANGE OF AUDITORS

The board of directors (the “Board”) of Jinchuan Group International Resources Co. Ltd (the “Company”, together with its subsidiaries, the “Group”) announces that Messrs. Ernst & Young, Certified Public Accountants (“E&Y”) has resigned as the auditors of the Company with effect from 23 December 2013. The Board further announces that Messrs. Deloitte Touche Tohmatsu, Certified Public Accountants (“Deloitte”) has been appointed as auditors of the Company with effect from 31 December 2013 to fill the casual vacancy following the resignation of E&Y and to hold office until the conclusion of the next annual general meeting of the Company.

The Board is of the view that after the completion of the acquisition of Jin Rui Mining Investment Limited (“Jin Rui”) on 14 November 2013, Metorex (Proprietary) Limited (“Metorex”, together with its subsidiaries, the “Metorex Group”), the major subsidiary of Jin Rui, also became the major subsidiary of the Company. The existing auditors of the Metorex Group is Deloitte, therefore it would be in the best interest of the Company and its shareholders as a whole for the Group and the Metorex Group to appoint the same auditors for the alignment of the audit work and with a view to enhancing the efficiency of the audit services.

E&Y has confirmed in its resignation letter that there were no matters that need to be brought to the attention of the shareholders of the Company. The Board has confirmed that there is no disagreement between the Company and E&Y, and there are no other matters in respect of the resignation of E&Y that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to E&Y for its professional and quality services rendered to the Group during the past years.

By order of the Board
JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD
Wong Tak Chuen
Company Secretary

Hong Kong, 31 December 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin and Mr. Zhang Zhong; three non-executive directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin; and three independent non-executive directors, namely Mr. Gao Dezhu, Mr. Wu Chi Keung, and Mr. Yen Yuen Ho, Tony.