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Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2358)

PROPOSED CHANGE OF AUDITORS

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The Board announces that BDO has tendered its resignation as auditor of the Group with effect from 7 January 2014, as the Company could not reach consensus with BDO on the audit fee for auditing the Group's financial statements for the year ended 31 December 2013.

The Board has resolved, on the recommendation of the audit committee of the Company, to appoint ZHONGHUI ANDA as auditor of the Group to fill the casual vacancy following the resignation of BDO until the conclusion of the next annual general meeting of the Company, subject to the passing of an ordinary resolution by the Shareholders at an EGM to be convened.

A circular containing, among other things, details of the proposed appointment of ZHONGHUI ANDA as auditor of the Group and a notice of the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF AUDITORS

The board of directors (the "**Board**") of Mitsumaru East Kit (Holdings) Limited (the "**Company**") announces that Messrs. BDO Limited ("**BDO**") has tendered its resignation as auditor of the Company and its subsidiaries (collectively, the "**Group**") with effect from 7 January 2014, as the Company could not reach consensus with BDO on the audit fee for auditing the Group's financial statements for the year ended 31 December 2013.

BDO has confirmed in its letter of resignation that there are no matters in connection with its resignation that need to be brought to the attention of shareholders of the Company (“Shareholders”).

The Board also confirms that there are no other matters in respect of the change of auditors which should be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its gratitude to BDO for its professional services in the past years.

Pursuant to the articles of association of the Company, an extraordinary general meeting (“EGM”) should be convened for the Shareholders to approve the appointment of a new auditor to fill the casual vacancy for auditor following the resignation of BDO. The Board has resolved, on the recommendation of the audit committee of the Company, to appoint Messrs. ZHONGHUI ANDA CPA Limited (“ZHONGHUI ANDA”) as auditor of the Group to fill the casual vacancy until the conclusion of the next annual general meeting of the Company, subject to the passing of an ordinary resolution by the Shareholders at the EGM to be convened.

A circular containing, among other things, details of the proposed appointment of ZHONGHUI ANDA as auditor of the Group and a notice of the EGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 7 January 2014

As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming, Mr. Martin He and Mr. Wu Yinong.