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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 800)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of profit warning (the “**Announcement**”) by A8 Digital Music Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 10 January 2014. Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Announcement.

The board of directors of the Company (the “**Board**”) would like to clarify that there was an inadvertent typographical error in the second paragraph of the Announcement in English version with regard to the second reason on the increase of the revenue’s declining and the loss from core business of the Group for the year 2013. In particular, the last part of the whole sentence, “but had limited effect on 2013 annual financial performance”, was omitted as an inadvertent typographical error. The correct and whole sentence should be “ (2) the new business of the Group, including the mobile-internet games, had achieved remarkable progresses in the fourth quarter of 2013, but had limited effect on 2013 annual financial performance”.

Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Announcement.

On behalf of the Board
A8 Digital Music Holdings Limited
Chairman & Executive Director
Liu Xiaosong

Hong Kong, 13 January 2014

As at the date of this announcement, the Board comprises:

- (1) Executive directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) Independent non-executive directors namely Mr. Chan Yiu Kwong, Ms. Wu Shihong and Mr. Song Ke.*