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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00914)

Announcement Regarding Profit Alert for the Year 2013

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to have a significant growth in results and record an increase of approximately 50% in its net profit for the year ended 31 December 2013 as compared to that for the year ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Anhui Conch Cement Company Limited ("**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Hong Kong Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board ("**Board**") of directors of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to have a significant growth in results and record an increase of approximately 50% in its net profit for the year ended 31 December 2013 as compared to that for the year ended 31 December 2012.

Benefiting from stable growth in market demand and decrease in new production capacity in the industry in 2013, the supply and demand relationship of the cement industry has further improved and accordingly, the sales volume of the Company's products rose steadily year on year, with a continued increase in selling price. In addition, as the coal price in 2013 dropped when compared to that of the previous year, the Company's production cost decreased year on year. As a result, the Company's net profit for the year 2013 is expected to increase by approximately 50% when compared to that of the previous year (the audited net profit attributable to equity shareholders of

the Company prepared by the Group in accordance with the PRC accounting standards for the year 2012 amounted to RMB6,307,587,487 and earnings per share were RMB1.19)

The Group is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2013. The information contained in this announcement is only based on the unaudited internal management accounts of the Group and the preliminary assessment by the management of the Company, and it is not based on any figures or information which has been audited or reviewed by the Company's auditors. The audited consolidated annual results of the Group for the year ended 31 December 2013 will be published by the Company within the timeframe as stipulated under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
Anhui Conch Cement Company Limited
Yang Kaifa
Company Secretary

Wuhu City, Anhui Province, the People's Republic of China
14 January 2014

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Guo Jingbin, Ms Zhang Mingjing, and Mr Zhou Bo as executive Directors, and (ii) Mr Fang Junwen, Mr Wong Kun Kau and Mr Tai Kwok Leung as independent non-executive Directors.