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GUANGDONG INVESTMENT LIMITED
(粵海投資有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0270)

POSITIVE PROFIT ALERT

This announcement is made by Guangdong Investment Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, after conducting a preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively referred to as the “Group”) for the year ended 31 December 2013 by the Company’s management, it is expected that the Group may record a significant increase in net profit for the year ended 31 December 2013 (as compared to that of the financial year ended 31 December 2012). The Board believes that such possible increase in net profit is mainly attributable to the gain arising from the Group’s disposals of certain of its interests in non-core investments (as disclosed in the interim report of the Company for the six months ended 30 June 2013) and the growth in the electric power generation business (being an investment of the Group) which increased its total installed capacity of power generation units during the year of 2013.

However, as the Company is still in the process of finalizing its consolidated financial statements for the year ended 31 December 2013, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest available management information and is subject to possible adjustments following further internal review as well as end of year adjustments, if any, and is not based on any figure or information which has been reviewed by the auditors or the Audit Committee of the Company. The Company will announce its audited annual results for the year ended 31 December 2013 as soon as practicable but in no event later than 31 March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TSANG Hon Nam
Director

Hong Kong, 14 January 2014

As at the date of this announcement, the Board of the Company comprises three Executive Directors, namely, Mr. HUANG Xiaofeng, Mr. WEN Yinheng and Mr. TSANG Hon Nam; six Non-Executive Directors, namely, Mr. HUANG Zhenhai, Mr. WU Jianguo, Ms. XU Wenfang, Mr. ZHANG Hui, Ms. ZHAO Chunxiao and Mr. LI Wai Keung; and five Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Dr. the Honourable LI Kwok Po, David, Mr. FUNG, Daniel R., Dr. CHENG Mo Chi, Moses and Mr. WU Ting Yuk, Anthony.