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WING LEE HOLDINGS LIMITED

永利控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 876)

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss for the year ended 31 December 2013 as compared to a profit for the corresponding period in 2012 for the reasons stated below.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Wing Lee Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions in Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) relating to disclosure of inside information.

Following a loss reported by the Group for the six months ended 30 June 2013 and based on a preliminary review by the board of directors of the Company (the “Board”) of the unaudited consolidated management accounts of the Group for the year ended 31 December 2013, the Group expects to record a loss for the year ended 31 December 2013 as compared to a profit for the corresponding period in 2012.

In the second half of 2013, while the Group experienced a slight improvement in its turnover when compared to the first six months of 2013, the increase was not sufficient to avoid a loss for the full financial year ended 31 December 2013. The Board also expects there to be certain write-offs and provisions for impairment made in respect of the Group’s plant and machinery and building for the year ended 31 December 2013 and therefore at this stage, the Group is not yet able to indicate the extent of the loss which has not yet been finalized.

The Company is in the process of finalising the full year results of the Group for the year ended 31 December 2013. The information contained in this announcement is only a preliminary assessment by the Board and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

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By order of the Board of
Wing Lee Holdings Limited
Chow Tak Hung
Chairman

Hong Kong, 15 January 2014

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Chow Tak Hung and Ms. Chow Woon Yin, two non-executive directors, namely Ms. Wong Siu Wah and Ms. Chau Choi Fa and three independent non-executive directors, namely Dr. Lau Yue Sun, Mr. Yip Tai Him and Mr. Lam Kwok Cheong.

** for identification purposes only*