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中國基建投資有限公司

China Infrastructure Investment Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 600)**

## **PROPOSED CHANGE OF AUDITORS**

The board of directors (the “Board”) of China Infrastructure Investment Limited (the “Company”) announces that Messrs. HLB Hodgson Impey Cheng (“HLB”) has tendered its resignation as auditors of the Company with effect from 17 January 2014. The Board proposes to appoint Elite Partners CPA Limited as the auditors of the Company to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval of the shareholders of the Company (the “Shareholders”) at the extraordinary general meeting of the Company (“Extraordinary General Meeting”) to be convened.

The Board was informed by HLB that in respect of its resignation as auditors of the Company, it has done so after careful consideration and taking into account of factors including the professional risk associated with the audit and its available internal resources in light of current work flows.

In the resignation letter of HLB, the Board’s attention was drawn to the disclaimer of opinion issued in relation to the scopes of limitation for the audit of the consolidated financial statements of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2012 and an emphasis on the existence of a material uncertainty relating to the event or condition that may cast significant doubt on the Group’s ability to continue as a going concern. Details of which are set out in the independent auditors’ report dated 28 March 2013 as incorporated in the Company’s 2012 annual report.

Other than the above matters, HLB has confirmed in its letter of resignation that there are no other matters in connection with its resignation that need to be brought to the attention of the Shareholders.

The Board and the audit committee of the Company confirm that there is no disagreement between the Company and HLB, and are not aware of any other matters or circumstances in respect of the change of auditors that need to be brought to the attention of the Shareholders. HLB has not commenced any audit work on the financial statements of the Group for the financial year ended 31 December 2013 and the Board believes that the change of auditors will not have any significant impact on the annual audit of the Group for the financial year ended 31 December 2013.

The Board would like to take this opportunity to express its gratitude to HLB for its professional and quality services rendered to the Group during its tenure of office.

A circular containing, inter alia, details of proposed change of auditors together with the notice of Extraordinary General Meeting and the form of proxy for the Extraordinary General Meeting will be despatched to the Shareholders as soon as practicable in accordance with the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**China Infrastructure Investment Limited**  
**YE De Chao**  
*Chairman*

Hong Kong, 20 January 2014

*As at the date of this announcement, the Board comprises Mr. Ye De Chao, Mr. Zhu Hai Hua, Mr. Ji Xu Dong, Mr. Xu Xiao Jun and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Mr. Yuen Hong Ming, Edwin as independent non-executive Directors.*