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TC Orient Lighting Holdings Limited
達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant loss for the Relevant Period as compared to the corresponding period ended 31 December 2012 due to the decrease in the turnover and gross profit margin in the PCB business, which is believed to be mainly attributable to (i) the weakening global demand for PCB; (ii) the reduction in average sales price of PCB; and (iii) the increasing labour cost in the PRC based on the information currently available to the Group, and the Group have made impairment losses for its property, plant and equipment, and inventory in the PCB business, and intangible assets in the LED business.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by TC Orient Lighting Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2013, it is expected that the Group will record a significant loss for the year ended 31 December 2013 (the “**Relevant Period**”) as compared to the corresponding period ended 31 December 2012 due to the decrease in the turnover and gross profit margin in the printed circuit board (“**PCB**”) business, which is believed to be mainly attributable to (i) the weakening global demand for PCB; (ii) the reduction in average sales price of PCB; and (iii) the increasing labour cost in the PRC based on the information currently available to the Group, and the Group have made impairment losses for its property, plant and equipment, and inventory in the PCB business, and intangible assets in the LED business.

The Company is still in the process of preparing and finalizing the Group's audited results for the Relevant Period. The information contained in this announcement is only based on the Company's preliminary review of the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditors and may be subject to adjustments. The announcement (the "**Results Announcement**") in relation to the audited results of the Group for the Relevant Period is expected to be published in March 2014. Shareholders of the Company and potential investors are advised to read carefully the Results Announcement of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TC Orient Lighting Holdings Limited
YEUNG HOI SHAN
Chairman

Hong Kong, 23 January 2014

As at the date hereof, the executive Directors are Mr. Yeung Hoi Shan, Mr. Kwok Tung Fai and Mr. Zhu Jianqin, the non-executive Directors are Madam Li Jinxia and Mr. Yeung Tai Hoi, and the independent non-executive Directors are Mr. Cheung Sui Wing, Darius, Mr. Wong Siu Fai, Albert, Mr. Sung Lee Ming Alfred and Mr. Fong Ping.