

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1708)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group's unaudited Management Accounts for the year ended 31 December 2013 and information currently available to the Board, the Group expects to record a significant decrease in profit for the year ended 31 December 2013 as compared to that for the year ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board ("**Board**") of directors of Nanjing Sample Technology Company Ltd.* (the "**Company**") (and together with its subsidiaries, the "**Group**") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the "**SFO**") and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a significant decrease in profit for the year ended 31 December 2013 as compared to that for the year ended 31 December 2012, based on a preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2013 (the "**Management Accounts**").

The Board believes that the significant decrease in the unaudited consolidated profit is mainly attributable to (i) the increase in research and development cost; and (ii) the absence of one-off investment income from the disposal of long term equity investment in 2012.

The information contained in this announcement are only based on the preliminary assessment made by the Board with reference to the Management Accounts and information currently available and the same has not been reviewed by or discussed with the auditors of the Company. Actual financial results of the Group for the year ended 31 December 2013 may be different from what is disclosed in this announcement.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2013 which is expected to be published in or around March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC, 24 January 2014

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Guo Ya Jun; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Suming, Mr. Geng Nai Fan and Mr. Shum Shing Kei.

This announcement is posted on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company.

** for identification purpose only*