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## WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

### HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 14 January 2014.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the concentration of the shareholding of Wuzhou International Holdings Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as at 14 January 2014.

### HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement has been published by the Securities and Futures Commission (the “**SFC**”) on 24 January 2014 (the “**SFC Announcement**”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings indicated that as at 14 January 2014, 16 Shareholders held an aggregate of 903,558,000 shares of the Company (“**Shares**”), representing 19.41% of the issued Shares. Such shareholding, together with 3,387,940,295 Shares (representing 72.77% of the issued Shares) held by Boom Win Holdings Limited, a substantial shareholder, and a total of 20,601,415 Shares (representing 0.44% of the issued Shares) held by 3 executive directors, represented 92.62% of the issued Shares. Therefore, only 343,878,204 Shares (representing 7.38% of the issued Shares) were held by other shareholders.

According to the SFC Announcement, as at 14 January 2014, the shareholding structure of the Company was as follows:

	<b>Number of Shares held</b> <i>(Shares)</i>	<b>% of total number of issued Shares</b> <i>(%)</i>
Boom Win Holdings Limited ( <i>Note 1</i> )	3,387,940,295	72.77
Dream Chaser Holdings Limited ( <i>Note 2</i> )	8,384,297	0.18
Starry Horizon Holdings Limited ( <i>Note 3</i> )	8,384,297	0.18
Mastery Ventures Holdings Limited ( <i>Note 4</i> )	3,832,821	0.08
A group of 16 shareholders	903,558,000	19.41
Other shareholders	343,878,204	7.38
	<u>4,655,977,914</u>	<u>100.00</u>

*Note 1: Boom Win Holdings Limited is owned as to 60% by Mr Shu Cecheng and 40% by Mr Shu Cewan. Mr Shu Cecheng is the chairman and Mr Shu Cewan is an executive director of the Company.*

*Note 2: Dream Chaser Holdings Limited is wholly owned by Mr Shu Ceyuan. Mr Shu Ceyuan is an executive director of the Company.*

*Note 3: Starry Horizon Holdings Limited is wholly owned by Ms Wu Xiaowu. Ms Wu Xiaowu is an executive director of the Company.*

*Note 4: Mastery Ventures Holdings Limited is wholly owned by Mr Zhao Lidong. Mr Zhao Lidong is an executive director of the Company.*

The information above is extracted from the SFC Announcement and the Company has not independently verified such information. Please also refer to the SFC Announcement for other information.

## **PUBLIC FLOAT**

Based on the information available and to the best knowledge of the board of directors of the Company after making all reasonable enquiries of its connected persons, the Company confirms that not less than 25% of the Company's issued Shares are in the hands of the public as at 14 January 2014 and the date of this announcement and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on the Stock Exchange.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

By order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, 24 January 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*