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Fujikon Industrial Holdings Limited

富士高實業控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 927)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Fujikon Industrial Holdings Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the net profit of the Company and its subsidiaries (collectively the “**Group**”) for the year ending 31 March 2014 will show a decrease as compared to that for the year ended 31 March 2013.

Due to, mainly, (1) the fluctuating global economy which has affected the consumer electronics industry negatively during the year; (2) the increase in labour costs as a result of the increase in the minimum wage requirement in the PRC; (3) certain impairment loss of inventories and property, plant and equipment and additional costs of the Group due to flooding in Zhejiang Province in October 2013 where one of the Group’s factories locates; and (4) change in the combination of the Group’s products sold, the Group’s net profit for the year ending 31 March 2014 is expected to be adversely affected as compared with that for the year ended 31 March 2013.

The information contained in this announcement is only based on the Board’s preliminary assessment in accordance with the unaudited management accounts of the Group and other information currently available to the Company and is not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the financial data in the Company’s annual report for the year ending 31 March 2014 shall prevail.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fujikon Industrial Holdings Limited
Yeung Chi Hung, Johnny
Chairman & Chief Executive Officer

Hong Kong, 27 January 2014

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Yeung Chi Hung, Johnny, Mr. Yuen Yee Sai, Simon, Mr. Chow Man Yan, Michael, Mr. Yuen Chi King, Wyman, Mr. Yeung Siu Chung, Ben and Ms. Chow Lai Fung; and three independent non-executive Directors, namely, Dr. Chang Chu Cheng, Mr. Che Wai Hang, Allen and Mr. Lee Yiu Pun.

* For identification purpose only