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中 海 集 裝 箱 運 輸 股 份 有 限 公 司

China Shipping Container Lines Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 02866)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

Based on the preliminary estimation made by the finance department of the Company, the Board wishes to inform the Shareholders and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the year ended 31 December 2013 as compared with the net profit recorded by the Company for the year ended 31 December 2012.

This profit warning announcement is only based on the Company's preliminary review of the management accounts of the Company, which has not been confirmed nor reviewed by the auditors of the Company.

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors of China Shipping Container Lines Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “**SFO**”).

Based on the preliminary estimation by the finance department of the Company, the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the year ended 31 December 2013 as compared with the net profit recorded by the Company for the year ended 31 December 2012. The net loss attributable to equity holders of the Company for the year ended 31 December 2013 is expected to be approximately RMB2.63 billion based on China Accounting Standard for Business Enterprises. The net profit recorded by the Company attributable to equity holders of the Company prepared based on China Accounting Standard for Business Enterprises amounted to RMB522,691,600 and earnings per share amounted to RMB0.0447 for the year ended 31 December 2012.

Such expected loss of the Company for the year ended 31 December 2013 is mainly attributable to the subsequent effect of the global financial crisis, the slow recovery of the world economy, the unbalanced and unsynchronised development of the main economic systems, the increased supply and demand imbalance of the container transportation market and the continuous low container transportation fee. Faced with severe economic situations, the Company reasonably and actively coped with the challenges and insisted on focusing on efficiency and the Company has taken the initiative to promote the increase of the container transportation fee by adjusting its operational strategy flexibly. However, due to the insufficient shipping volume caused by the severe imbalance of supply and demand in the international container transportation market, the Company expects to record a loss for the year ended 31 December 2013.

The information contained in this profit warning announcement is only based on the preliminary review on the management accounts of the Company and its subsidiaries (the “Group”) which have not been reviewed or audited by the auditors of the Company. For more details, investors should read the announcement of the Group’s annual results for the year ended 31 December 2013, which is expected to be released in March 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Shipping Container Lines Company Limited
Ye Yumang
Company Secretary

Shanghai, the People’s Republic of China
27 January 2014

The Board as at the date of this announcement comprises of Mr. Zhang Guofa, Mr. Huang Xiaowen and Mr. Zhao Hongzhou, being executive Directors, Mr. Wang Daxiong, Ms. Su Min, Mr. Ding Nong, Mr. Chen Jihong and Mr. Zhang Rongbiao, being non-executive Directors, and Ms. Zhang Nan, Mr. Teo Siong Seng, Mr. Chen Lishen, Mr. Guan Yimin and Mr. Shi Xin, being independent non-executive Directors.

* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and under the English name “China Shipping Container Lines Company Limited”.*