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**CHINA RAILSMEDIA CORPORATION LIMITED**  
**中國鐵聯傳媒有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 745)**

**ANNOUNCEMENT RELATING TO**  
**(1) CHANGE OF COMPANY SECRETARY**  
**(2) RESIGNATION OF EXECUTIVE DIRECTOR**  
**AND**  
**(3) CHANGE OF ADDRESS OF HEAD OFFICE AND**  
**PLACE OF BUSINESS IN HONG KONG**

The board of directors of the Company is announces that, with effect from 29 January 2014:

- (1) Mr. TSUI Wing Tak has been appointed as Company Secretary;
- (2) Mr. WUN Chun Yip has resigned as Company Secretary;
- (3) Ms. YIH Chuen Yung, Grace has resigned as an Executive Director;
- (4) The address of the head office and principal place of business in Hong Kong of the Company has changed.

**CHANGE OF COMPANY SECRETARY**

The Board of Directors (“Board”) of China Railsmidia Corporation Limited (“Company”) announces that due to personnel reason, Mr. WUN Chun Yip (“Mr. WUN”) has tendered his resignation as the Company Secretary of the Company (“Company Secretary”), with effect from 29 January 2014. Mr. WUN has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited (“Stock Exchange”) in relation of his resignation. The Board would like to take this opportunity to thank Mr. WUN for his contribution to the Company during the tenure of office.

\* For identification purpose only

Following the resignation of Mr. WUN, the Board is hereby pleased to announce that Mr. TSUI Wing Tak (“Mr. TSUI”), has been appointed as Company Secretary, with effect from 29 January 2014. Mr. TSUI joined the Company in January 2014 and is currently the executive director of the Company (“Executive Director”). Mr. TSUI holds a Bachelor of Economics degree from Macquarie University, Australia. Mr. TSUI is a Fellow Certified Public Accountant in Hong Kong Institute of Certificate Public Accountants and a Certified Practising Accountant of CPA (Australia). Mr. TSUI has over 20 years of experience in corporate finance and accounting and has worked for several companies listed on the Stock Exchange.

## **RESIGNATION OF EXECUTIVE DIRECTORS**

The Board announces that Ms. YIH Chuen Yung, Grace (“Ms. YIH”) has rendered her letter of resignation to the Company due to other business commitments and will resign from her position as an Executive Director, with effect from 29 January 2014.

Ms. YIH has confirmed that she has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and Stock Exchange in relation of her resignation. The Board would like to take this opportunity to thank Ms. YIH for her contribution to the Company during the tenure of office.

## **CHANGES OF ADDRESS OF HEAD OFFICE AND PLACE OF BUSINESS**

The Board also announces that the address of the head office and principal place of business in Hong Kong of the Company has been changed to Room 901, Silver Fortune Plaza, 1 Wellington Street, Central, Hong Kong, with effect from 29 January 2014.

On behalf of the Board  
**CHINA RAILSMEDIA CORPORATION LIMITED**  
**Tsui Wing Tak**  
*Director*

Hong Kong, 29 January 2014

*As at the date of this announcement, the Board comprises Mr. Hui Chi Yung, Mr. Tan Bondy and Mr. Tsui Wing Tak as Executive Directors and Mr. Liu Kwong Sang, Mr. Sit Hing Wah and Dr. Wan Ho Yuen, Terence as Independent Non-Executive Directors.*