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KAI YUAN HOLDINGS LIMITED

開源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1215)

ANNOUNCEMENT

CHANGE OF COMPANY SECRETARY AND RESIGNATION OF PROCESS AGENT

The board of directors (the “**Board**”) of Kai Yuan Holdings Limited (the “**Company**”) announces that Mr. Fong Kwok Kin (“**Mr. Fong**”) has tendered his resignation as the company secretary (the “**Company Secretary**”) and the agent for service of process in Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (the “**Process Agent**”) of the Company with effect from 3 February 2014.

The Board is pleased to announce that Mr. Law Wing Chi, Stephen (“**Mr. Law**”), an executive director, chief financial officer and existing Process Agent of the Company, has been appointed as the Company Secretary with effect from 3 February 2014. Mr. Law remains as the Process Agent after Mr. Fong’s resignation.

The Board would like to express its gratitude to Mr. Fong for his valuable efforts and contributions to the Company during his tenure of office.

By order of the Board
Kai Yuan Holdings Limited
Law Wing Chi, Stephen
Executive Director

Hong Kong, 30 January 2014

As at the date of this announcement, the Board comprises Mr. Xue Jian and Mr. Law Wing Chi, Stephen (both being executive directors), Mr. Hu Yishi (being non-executive director) and Mr. Tam Sun Wing, Mr. Ng Ge Bun and Mr. He Yi (all being independent non-executive directors).