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**Hong Kong Education (Int'l) Investments Limited**

**香港教育（國際）投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1082)**

**CHANGE OF AUDITORS**

The Board announces that Deloitte has resigned as the auditors of the Group with effect from 30 January 2014 and the Board has appointed HLB as the new auditors of the Group to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

The board (“**Board**”) of directors (“**Directors**”) of Hong Kong Education (Int'l) Investments Limited (“**Company**”) announces that Messrs. Deloitte Touche Tohmatsu, Certified Public Accountants (“**Deloitte**”) has resigned as auditors of the Company and its subsidiaries (collectively “**Group**”) with effect from 30 January 2014, as the Company cannot reach an agreement with Deloitte on the audit fees payable to Deloitte for the financial year ending 30 June 2014.

The Board, in accordance with the Articles of Association of the Company, has appointed HLB Hodgson Impey Cheng Limited (“**HLB**”) as the new auditors of the Group with effect from 5 February 2014 to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

Deloitte has confirmed in its letter of resignation dated 30 January 2014 that there are no matters connected with its resignation that need to be brought to the attention of the shareholders of the Company. The Board and the audit committee of the Company have also confirmed that there are no circumstances in respect of the change of auditors which need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional and quality services rendered to the Group during the past years.

By order of the Board  
**Hong Kong Education (Int'l) Investments Limited**  
**Lee Wai Lok, Ignatious**  
*Executive Director*

Hong Kong, 5 February 2014

*As of the date of this announcement, the executive Directors are Mr. Wong Yuk Tong, Mr. Lee Wai Lok, Ignatious and Ms. Wu Mei Chu; and the independent non-executive Directors are Mr. Kwok Shun Tim, Ms. Chan Lai Yee and Mr. Lee Shu Fai.*