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利海資源

L'SEA RESOURCES

L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 00195)

POSITIVE PROFIT ALERT

This announcement is made by L'sea Resources International Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2013 and information currently available to the Board, the Company expects to record a significant increase in the net profit of the Group for the year ended 31 December 2013 as compared with that for the corresponding period in 2012. The increase is mainly due to a gain recorded for the year ended 31 December 2013 from the repurchase of convertible bonds at a discount to face value. However, the expected net profit for the year ended 31 December 2013 is less than the net profit of the Group for the six months ended 30 June 2013 as announced by the Company on 30 August 2013. The actual extent of the increase in the net profit has yet to be ascertained in detail as at the date of this announcement.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2013 and information currently available whereas such information has not been audited, confirmed and/or reviewed by the auditor of the Company. The relevant information is, therefore, not confirmed and is subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 December 2013 which is expected to be announced before the end of March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
L'sea Resources International Holdings Limited
CHEN ZHENLIANG
Chairman

Hong Kong, 7 February 2014

As at the date of this announcement, the Board comprises Mr. CHEN Zhenliang (Chairman), Mr. CHEUNG Wai Kuen and Mr. NIE Dong as executive Directors; Prof. QIU Guanzhou and Mr. LI Xianghong as non-executive Directors and Mr. GAO Dezhu, Mr. KANG Yi and Mr. CHI Chi Hung, Kenneth as independent non-executive Directors.

Website: <http://www.lsea-resources.com>