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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to record a significant increase in the consolidated profit attributable to the owners of the Company for the year ended 31 December 2013 as compared with that of the year ended 31 December 2012.

Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board including the unaudited management accounts of the Group, the Group is expected to record a significant increase in the consolidated profit attributable to the owners of the Company for the year ended 31 December 2013 as compared with that of the year ended 31 December 2012.

The Board believes that such expected significant increase in profit is mainly attributable to (i) the gains on deemed disposal and disposal of certain stakes in Norwegian Cruise Line Holdings Ltd. (“**NCLH**”) as a result of its initial public offering (“**IPO**”) as disclosed in the 2013 interim report of the Company and two subsequent secondary offerings of its shares by the Company, which were announced by the Company on 9 August 2013 and 4 December 2013 respectively and (ii) the gain on deemed disposal of a stake in Travellers International Hotel Group, Inc. (“**Travellers**”) as a result of its IPO.

Notwithstanding the above, the Group is also expected to (a) recognize a potential impairment on its available-for-sale investments which was previously accounted for in reserves, (b) record an increase in operating expenses due to a full year operation of m.v. SuperStar Gemini and m.v. Genting World in 2013 and higher marketing and promotion expenses, and (c) record a lower share

of profit from jointly controlled entities mainly due to one-off expenses related to early repayment of debts pursuant to NCLH's IPO as previously disclosed in the Company's 2013 interim results announcement and the dilution of the Company's interest in NCLH and Travellers resulting in both entities being accounted for as associates instead of jointly controlled entities of the Company. Nevertheless, the Group's overall operation remains sound, and financial position remains healthy.

The Board wishes to remind investors that the Company is still in the process of finalising its consolidated results for the year ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available. Such information has not been audited nor reviewed by the independent auditors of the Company. The audited consolidated final results of the Group for the year ended 31 December 2013 are expected to be announced in March 2014 pursuant to the requirements of the Listing Rules.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 21 February 2014

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Heah Sieu Lay and Mr. Lam Wai Hon, Ambrose.