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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

**POSITIVE PROFIT ALERT
AND
NOTICE OF BOARD MEETING**

Positive profit alert

This announcement is made by China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board with reference to the draft unaudited consolidated financial statements of the Company for the year ended 31 December 2013 currently available, which have not been audited by the auditors of the Company, the Group is expected to record a significant increase in profit for the year ended 31 December 2013 as compared with that for the year ended 31 December 2012.

The Board believes that the significant increase in profit for the year was mainly attributable to (i) consolidation of the results of 深圳市長飛投資有限公司 (Shenzhen City Changfei Investment Company Limited) and its subsidiaries (collectively, the “**Changfei Group**”) into that of the Group following the Group’s acquisition of the Changfei Group in December 2012; (ii) investment income recognised from the

disposal of shares of 深圳市聚飛光電有限公司 (Shenzhen Jufei Optoelectronics Co., Ltd.); and (iii) growth in revenue from provision of satellite communication application solutions and other services and provision of wireless data communication application solutions and services.

Detailed information regarding the Group's annual results for the year ended 31 December 2013 will be set out in the annual results announcement which will be published after the meeting of the Board for approving, among others, the annual results of the Group for the year ended 31 December 2013 in compliance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Notice of board meeting

The Board further announces that a meeting of the Board will be held on Monday, 31 March 2014 for the purposes of, among other matters, approving the audited financial results of the Group for the year ended 31 December 2013 and the publication of the relevant results announcement on the websites of The Stock Exchange of Hong Kong Limited and the Company and considering the payment of a final dividend, if any.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 25 February 2014

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming, Mr. Shao Kwok Keung and Mr. Xiu Zhi Bao; the non-executive Director is Mr. Xu Qiang; and the independent non-executive Directors are Mr. Pun Yan Chak, Mr. Wong Che Man Eddy and Mr. Lam Kin Hung Patrick.