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CVM Minerals Limited

南亞礦業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the information currently available, the unaudited loss attributable to owners of the Company for the year ended 31 December 2013 may experience an increase as compared with that of 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by CVM Minerals Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and the Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on information currently available, the unaudited loss attributable to owners of the Company for the year ended 31 December 2013 may experience an increase as compared with that of 2012. The reason of the possible increase in the loss attributable to owners of the Company was primarily attributable to (i) higher cost of sales, administrative expenses and finance cost; and (ii) significant increase of impairment losses in the year ended 31 December 2013 due to the decline in fair values of plant and equipment, goodwill and other intangible assets.

The Company is still in the process of finalising the financial results of the Group for the year ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the information currently available. Such information has not been audited or reviewed by the auditor of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and potential investors of the Company should read carefully the results announcement of the Company for the year ended 31 December 2013, which is expected to be published in March 2014 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CVM Minerals Limited
JI KUANG
Executive Chairman

Hong Kong, 27 February 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Ji Kuang, Dato' Lim Ooi Hong, Mr. Leung Wai Kwan, Mr. Chong Cha Hwa and Ms. Meng Xiao Ying and the Independent Non-executive Directors of the Company are Ms. Wong Choi Kay, Mr. Chong Lee Chang and Mr. Tony Tan.