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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

- (1) RESIGNATION OF EXECUTIVE DIRECTORS AND CHIEF EXECUTIVE OFFICER;**
- (2) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR;**
- (3) APPOINTMENT OF EXECUTIVE DIRECTOR AND NON-EXECUTIVE DIRECTOR;**
- (4) CHANGE OF COMPANY SECRETARY;**
- (5) CHANGE OF AUTHORISED REPRESENTATIVE AND PROCESS AGENT; AND**
- (6) CHANGE OF BOARD COMMITTEE MEMBERS**

The Board announces that with effect from 28 February 2014:

- (1) Mr. Liu Guoyao resigned as an executive Director, CEO, an authorised representative and the Process Agent of the Company;
- (2) Mr. Leung Ka Chun resigned as an executive Director, the chairman of the nomination committee and a member of each of the audit committee and the remuneration committee;
- (3) Mr. Leung Wai Chung, Vincent resigned as an independent non-executive Director and a member of each of the audit committee and the remuneration committee;
- (4) Mr. Fung Kwok Leung resigned as the chief financial officer and the company secretary of the Company;
- (5) Mr. Kingsley Leung has been appointed as an executive Director, an authorised representative and the Process Agent of the Company;

* *For identification purposes only*

- (6) Mr. Fung Kwok Leung has been appointed as a non-executive Director and a member of each of the audit committee and the remuneration committee;
- (7) Mr. Shum Chi Chung has been appointed as the company secretary of the Company; and
- (8) Mr. Tong Kit Shing has been appointed as the chairman of the nomination committee.

RESIGNATION OF EXECUTIVE DIRECTORS, CHIEF EXECUTIVE OFFICER, AND PROCESS AGENT; INDEPENDENT NON-EXECUTIVE DIRECTOR; AND COMPANY SECRETARY

The board (“**Board**”) of directors (“**Directors**”, and each, a “**Director**”) of Uni-Bio Science Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that with effect from 28 February 2014:

- (1) Mr. Liu Guoyao (“**Mr. Liu**”) resigned as an executive Director, the chief executive officer (“**CEO**”), an authorised representative and the agent for the service of process in Hong Kong (“**Process Agent**”) of the Company due to his other career commitments which require more of his time;
- (2) Mr. Leung Ka Chun resigned as an executive Director, the chairman of the nomination committee and a member of each of the audit committee and the remuneration committee of the Board due to his other career commitments which require more of his time;
- (3) Mr. Leung Wai Chung, Vincent (“**Mr. Vincent Leung**”) resigned as an independent non-executive Director, a member of each of the audit committee and the remuneration committee of the Board due to his other career commitments which require more of his time; and
- (4) Mr. Fung Kwok Leung (“**Mr. Fung**”) resigned as the chief financial officer and the company secretary of the Company, due to his other career commitments which require more of his time.

Each of Mr. Liu, Mr. Leung Ka Chun, Mr. Vincent Leung and Mr. Fung has confirmed that he has no disagreement with the Company and the Board, and that there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to each of Mr. Liu, Mr. Leung Ka Chun, Mr. Vincent Leung and Mr. Fung for their invaluable contribution to the Company during their respective terms of service.

Following the resignation of Mr. Liu as the CEO, the Board will identify a suitable candidate to be appointed as the CEO and will make an announcement upon its appointment.

APPOINTMENT OF EXECUTIVE DIRECTOR, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The Board is pleased to announce that with effect from 28 February 2014, Mr. Kingsley Leung has been appointed as an executive Director, an authorised representative and the Process Agent of the Company.

Mr. Kingsley Leung, aged 27, joined the Company on 8 July 2013 as business development manager. Mr. Kingsley Leung graduated with honours with a bachelor's degree in biochemistry from Imperial College London in July 2008 and obtained a master's degree in pharmacology from the University of Oxford in September 2009. Mr. Kingsley Leung is currently a Chartered Financial Analyst and a member of The Hong Kong Society of Financial Analysts. Mr. Kingsley Leung has extensive experience in investment banking and business development in the biotechnology industry.

Mr. Kingsley Leung is a director of Lord Profit Limited, a substantial shareholder of the Company. Lord Profit Limited is owned as to 90% by Mr. Kingsley Leung and as to 10% by Mr. Tong Kit Shing, an executive Director and the chairman of the Company. Mr. Kingsley Leung is a cousin of Mr. Tong Kit Shing.

As at the date of this announcement, save as disclosed above, Mr. Kingsley Leung has not held any other major appointment and qualifications or directorship in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**")) of the Company. Save as mentioned above, Mr. Kingsley Leung does not hold other positions with the Company or other members of the Group.

As at the date of this announcement, Mr. Kingsley Leung was interested in 1,055,720,012 shares ("**Shares**") and underlying Shares of the Company through his interest in Lord Profit Limited within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

Pursuant to the service agreement entered into between the Company and Mr. Kingsley Leung, Mr. Kingsley Leung is appointed as an executive Director for a fixed term of 3 years from 28 February 2014 and he is subject to retirement by rotation and re-election at general meeting of the Company in accordance with the articles of association of the Company. Mr. Kingsley Leung is entitled to a monthly remuneration of HK\$50,000 and an annual discretionary bonus of HK\$180,000. Mr. Kingsley Leung's remuneration is determined with reference to his responsibilities, the Company's remuneration policy and the prevailing market conditions.

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters relating to the appointment of Mr. Kingsley Leung that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Kingsley Leung to join the Board as an executive Director.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that with effect from 28 February 2014, Mr. Fung has been appointed as a non-executive Director.

Mr. Fung, aged 48, joined the Company on 1 May 2010 as the company secretary and chief financial officer of the Company. Mr. Fung is the company secretary of China Innovationpay Group Limited (Stock code: 8083), whose shares are listed on the Growth Enterprise Market of the Stock Exchange. Between 22 May 2007 to 13 April 2010, Mr. Fung was an independent executive director of National Investments Limited (Stock code: 1227), and between 25 September 2009 to 1 May 2010, Mr. Fung was the company secretary of Global Green Tech Group Limited (then known as China Billion Resources Limited) (Stock code: 274), each of both companies whose shares are listed on the Main Board of the Stock Exchange. Mr. Fung holds an honour degree in accountancy from the Hong Kong Polytechnic University, and is a practicing certified public accountant. He is currently a fellow member of the Association of Chartered Certified Accountants, a fellow member of the Hong Kong Institute of Certified Public Accountants, a fellow member of The Taxation Institute of Hong Kong and a Certified Tax Advisor. He has over 25 years of experience in accounting, auditing and related fields. Mr. Fung is a director of a subsidiary of the Company.

On 18 June 2010, Mr. Fung was reprimanded by a disciplinary committee of the Hong Kong Institute of Certified Public Accountants and was ordered to pay a penalty of HK\$45,000 and an amount of HK\$30,000 towards the costs of the disciplinary proceedings. At the material time of the disciplinary action, Mr. Fung was the sole proprietor of K.L. Fung & Co., a firm of certified public accountants. The disciplinary action was initiated under section 34(1A) of the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) against the practices of (i) having accepted application of exemption pursuant to section 141D of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) for the preparation of a private company's financial statements prior to obtaining written consents from all shareholders of such company; and (ii) failure to obtain sufficient appropriate audit evidence of the sales, purchases and inventories of such company.

As at the date of this announcement, save as disclosed above, Mr. Fung has not held any other major appointment and qualification or directorship in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Listing Rules) of the Company. Save as mentioned above, Mr. Fung does not hold other positions with the Company or other members of the Group.

As at the date of this announcement, Mr. Fung is not interested in any Shares within the meaning of Part XV of the SFO.

Pursuant to the appointment letter entered into between Mr. Fung and the Company, Mr. Fung is appointed as a non-executive Director for a fixed term of three years from 28 February 2014, with a fixed monthly director's fee of HK\$10,000. The remuneration of Mr. Fung is determined with reference to his responsibilities, the Company's remuneration policy and the prevailing market conditions. Mr. Fung's appointment shall be subject to retirement by rotation and re-election at general meeting of the Company in accordance with the articles of association of the Company.

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters relating to the appointment of Mr. Fung that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Fung to join the Board as a non-executive Director.

APPOINTMENT OF COMPANY SECRETARY

The Board is pleased to announce that with effect from 28 February 2014, Mr. Shum Chi Chung (“**Mr. Shum**”) has been appointed as the company secretary of the Company.

Mr. Shum joined the Group as financial controller of the Company on 16 December 2013. Mr. Shum graduated with a bachelor’s degree in business administration (with honours) from The Hong Kong University of Science and Technology and is a member of the Hong Kong Institute of Certified Public Accountants. He has over 16 years of experience in company secretary, auditing, finance and accounting fields.

The Board would like to take this opportunity to welcome Mr. Shum to join the Company as the company secretary of the Company.

CHANGE OF CHAIRMAN OF NOMINATION COMMITTEE AND BOARD COMMITTEE MEMBERS

The Board wishes to announce that with effect from 28 February 2014, (1) following Mr. Leung Ka Chun’s resignation, Mr. Tong Kit Shing, an executive Director and chairman of the Board, has been appointed as the chairman of the nomination committee of the Board and (2) Mr. Fung has been appointed as a member of each of the audit committee and remuneration committee of the Board.

On Behalf of the Board
Tong Kit Shing
Chairman

Hong Kong, 28 February 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; one non-executive Director, namely Mr. Fung Kwok Leung, and three independent non-executive Directors, namely Mr. Tsao Hoi Ho, Terry, Mr. Lou Iok Kuong and Mr. Ng Pak Kin, Danny.