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Hunan Nonferrous Metals Corporation Limited*

湖南有色金属股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2626)

**ANNOUNCEMENT
POSITIVE PROFIT ALERT**

The announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance.

POSITIVE PROFIT ALERT

The Board estimates that the unaudited profits of the Group attributable to owners of the Company for the twelve months ended 31 December 2013 will range from RMB170 million to RMB220 million, representing a significant increase compared to the same period of the year of 2012.

Potential investors and shareholders of the Company should exercise caution when dealing with the securities of the Company.

This announcement is made by Hunan Nonferrous Metals Corporation Limited* (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

POSITIVE PROFIT ALERT

The board of directors of the Company (the "**Board**") estimates that the unaudited profits of the Group attributable to owners of the Company for the twelve months

ended 31 December 2013 will range from RMB170 million to RMB220 million, representing a significant increase compared to the audited profits attributable to owners of the Company for the same period of the year of 2012.

The audited profits of the Group attributable to owners of the Company for the twelve months ended 31 December 2012 amounted to RMB6.6 million.

The Board is of the view that the significant increase in the profits attributable to owners of the Company for the twelve months ended 31 December 2013 is primarily due to the significant turnaround from loss to profit of Zhuzhou Smelter Group Co., Ltd. (株洲冶煉集團股份有限公司), a subsidiary of the Company in the year of 2013.

For details, please refer to the announcements of the Company published on 8 January 2014 and 26 February 2014 on the website of The Stock Exchange of Hong Kong Limited.

The positive profit alert is merely made on the basis of the preliminary calculations of the Group's management accounts by the Board, and may have difference with the final audited results. The Board hereby invites shareholders and investors of the Company to read the announcement in respect of the annual results of the twelve months ended 31 December 2013 of the Company carefully. Such announcement in respect of the annual results is expected to be published at the end of March 2014 on the Company's website www.hnc2626.com and that of The Stock Exchange of Hong Kong Limited at www.hkex.com.hk.

Potential investors and shareholders of the Company should exercise caution when dealing with the securities of the Company.

By Order of the Board
Hunan Nonferrous Metals Corporation Limited*
Li Fuli
Chairman

Changsha, the PRC, 28 February 2014

As at the date of this announcement, the Board of the Company comprises Messrs. Li Fuli, Li Li, Guo Wenzhong and Ms. Deng Yingjie as executive directors, Messrs. Cao Xiuyun, Huang Guoping, Chen Zhixin and Yang Guang as non-executive directors and Messrs. Kang Yi, Gu Desheng, Wan Ten Lap, Choi Man Chau, Michael and Ms. Chen Xiaohong as independent non-executive directors.

**For identification purpose only*