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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

POSITIVE PROFIT ALERT

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record certain increase in the profit for the year ended 31 December 2013 as compared to the profit for the year 2012. This was mainly resulted from the significant gain recorded from the disposal of the entire equity interest held by the Group in Sinbo Investment Limited (details of which has been published in the circular of the Company dated 6 May 2013) even though there was a substantial decrease in the share of profit of a joint venture of the Group. Furthermore, due to a downturn in the industry of knitting and textile business, a substantial decline in the turnover of the Group for the year ended 31 December 2013 is expected as compared to the year 2012 which did not have much impact on the profit for the year 2013.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been reviewed nor audited by the Company’s auditors. Details of the audited consolidated annual results of the Group for the year ended 31 December 2013 are expected to be announced in mid March 2013.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AVIC International Holding (HK) Limited
Ji Guirong
Deputy Chairman & Chief Executive Officer

Hong Kong, 3 March 2014

As at the date of this announcement, the Board of the Company comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. You Lei, Mr. Ji Guirong and Mr. Zhang Chuanjun as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.