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Balance Life

OTO Holdings Limited

豪特保健控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6880)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provision under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that based on the preliminary review and analysis of the Group's latest available unaudited consolidated management accounts and other information currently available, the Group is expected to record a considerable increase in net profit for the year ended 31 March 2014 as compared to that of the Group for the year ended 31 March 2013.

The information contained in this announcement is merely based on the preliminary assessment of the Group's latest unaudited consolidated management accounts available to the Board and the estimation of the Group's results for the remaining period until the year end by the management. As at the date of this announcement, the Group's consolidated results for the year ending 31 March 2014 have not yet been finalised, and are subject to audit by the Company's independent external auditors and, if required, necessary adjustments.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by OTO Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside

Information Provisions (as defined under the Listing Rule) under Part XIVA of the Security and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on the preliminary review and analysis of the Group’s latest available unaudited consolidated management accounts for the ten months ended 31 January 2014 and other information currently available, the Group is expected to record a considerable increase in net profit for the year ended 31 March 2014 as compared to that of the Group for the year ended 31 March 2013.

The Board is of the view that the considerable increase in net profit is primarily attributable to: (i) satisfactory sales performance of the new key products which have higher average selling price; (ii) greater contribution from the Group’s retail business in the mainland China; and (iii) comparatively small absolute amount of profit of the Group for the year ended 31 March 2013.

The information contained in this announcement is merely based on the preliminary assessment of the Group’s latest unaudited consolidated management accounts available to the Board and the estimation of the Group’s results for the remaining period until the year end by the management. As at the date of this announcement, the Group’s consolidated results for the year ending 31 March 2014 have not yet been finalised, and are subject to audit by the Company’s independent external auditors and, if required, necessary adjustments. Details of the audited consolidated financial results of the Group will be disclosed in the annual results announcement of the Company for the year ended 31 March 2014 which will be released in due course in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
OTO Holdings Limited
Mr. Yip Chee Seng
Chairman

Hong Kong, 3 March 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yip Chee Seng, Mr. Yip Chee Lai, Charlie, Mr. Yip Chee Way, David and Mr. Yip Gee Kuarn; and three independent non-executive Directors, namely Mr. Chan Yip Keung, Mr. Chung Kin Fai and Ms. Lo Yee Hang.