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CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of China Glass Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on its preliminary assessment of the unaudited consolidated management accounts of the Company and its subsidiaries (together, the “**Group**”) for the year ended 31 December 2013, the Group is expected to record an unaudited profit for the year ended 31 December 2013 as compared to the consolidated net loss for the corresponding year ended 31 December 2012, which was mainly attributable to (i) a recovery in the glass market and an increase in demand leading to a rise in the selling prices of glass products during the year 2013, and (ii) implementation of the Group’s low-cost fuel technology strategy coupled with a decrease in the prices of some raw materials resulting in a reduction of production costs of our products compared to the last year.

The information in this announcement is based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 December 2013, which have not been reviewed or confirmed by the auditors of the Company or the Company’s audit committee. Detailed financial information of the Group for the year ended 31 December 2013 will be disclosed in the results announcement which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders of the Company and potential investors are advised to read the results announcement to be published carefully.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Glass Holdings Limited
Zhou Cheng
Chairman

Hong Kong, 4 March 2014

As at the date of this announcement, the Board comprises Mr. Cui Xiangdong and Mr. Li Ping as executive directors, Mr. Zhou Cheng, Mr. Zhao John Huan, Mr. Chen Shuai and Mr. Ning Min as non-executive directors and Mr. Zhang Baiheng, Mr. Zhao Lihua, Mr. Ni Wei and Mr. Chen Huachen as independent non-executive directors.

** For identification purposes only*