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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 997)

PROFIT WARNING ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong) by Chinlink International Holdings Limited (the “**Company**”).

Based on the preliminary review on the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”) for the ten months ended 31 January 2014, the board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss for the year ending 31 March 2014 (the “**Year**”).

Based on the information currently available, the loss was mainly attributable to (i) the significant increase in finance costs arising from the issue of bonds with detachable warrants and convertible bonds during the Year calculated under effective interest rate; and (ii) the share option expenses recognized under Hong Kong Financial Reporting Standard which was granted during the Year, which was partially compensated by the increase in gross profit contributed by the Group’s two new businesses with high gross profit margin, namely the financing guarantee business and the logistics services.

** For identification purpose only*

The information contained in this announcement is only based on information currently available to the Group and a preliminary assessment by the management of the Company with reference to the consolidated management accounts of the Group for the ten months ended 31 January 2014 which has not been finalized and audited by the Company's auditor. Details of the Group's results and performance for the Year will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 5 March 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.