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**彩虹集團電子股份有限公司**

**IRICO GROUP ELECTRONICS COMPANY LIMITED\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0438)

## **SUPPLEMENTAL ANNOUNCEMENT REGARDING 2013 ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the announcement of IRICO Group Electronics Company Limited\* (the “**Company**”) dated 5 March 2014 regarding the audited consolidated results of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2013 (“**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Company would like to provide further information in connection with the Announcement. An extract of the independent auditor’s report on the Group’s annual financial statements for the year ended 31 December 2013 is set out below:

### **OPINION**

“In our opinion, the consolidated financial statements give a true and fair view of the state of affairs of the Company and of the Group as at 31 December 2013 and of the Group’s loss and cash flows for the year then ended in accordance with Hong Kong Financial Reporting Standards and have been properly prepared in accordance with the disclosure requirements of the Hong Kong Companies Ordinance.

## EMPHASIS OF MATTER

Without qualifying our opinion, we draw attention to Note 2 to the consolidated financial statements which indicates that the Group and the Company had net current liabilities of approximately RMB2,965,766,000 and RMB1,566,714,000 respectively as at 31 December 2013 and the Group incurred loss of approximately RMB214,637,000 for the year ended 31 December 2013. These conditions as set out in Note 2 to the consolidated financial statements indicate the existence of material uncertainty which may cast significant doubt about the Group's ability to continue as a going concern.”

By order of the Board  
**IRICO Group Electronics Company Limited\***  
**Chu Xiaohang**  
*Company Secretary*

Shaanxi Province, the PRC

7 March 2014

*As at the date of this announcement, the Board consists of Mr. Guo Mengquan and Mr. Zhang Junhua as executive Directors, Mr. Si Yuncong, Mr. Huang Mingyan and Mr. Jiang Ahe as non-executive Directors, and Mr. Xu Xinzhong, Mr. Feng Bing, Mr. Wang Jialu and Mr. Wang Zhicheng as independent non-executive Directors.*

\* *For identification purpose only*