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Kiu Hung Energy Holdings Limited
僑雄能源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00381)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a substantial decrease in loss for the year ended 31 December 2013 as compared to the loss for the year ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kiu Hung Energy Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a substantial decrease in loss for the year ended 31 December 2013 as compared to the loss for the year ended 31 December 2012.

Based on the information currently available to the Group, the anticipated substantial decrease in loss was mainly attributable to a significant decrease in impairment loss of the exploration and evaluation assets of the Group.

The Company is still in the process of finalizing the annual results of the Group for the year ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Group, which has not yet been audited nor reviewed by the Company's auditor. The annual results announcement of the Company is expected to be published in March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kiu Hung Energy Holdings Limited
Hui Kee Fung
Chairman

Hong Kong, 14 March 2014

As at the date of this announcement, the Board comprises three executive directors, Mr. Hui Kee Fung, Mr. Yu Won Kong, Dennis and Mr. Cheung Kai Fung, one non-executive director, Mr. Lam Kit Sun and three independent non-executive directors, Mr. Lam Siu Lun, Simon, Mr. Zhang Xianmin and Mr. So Chun Pong, Ricky.