

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國基建投資有限公司

China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

PROFIT WARNING

This announcement is made by China Infrastructure Investment Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group’s consolidated loss for the year ended 31 December 2013 may be significantly higher than the Group’s consolidated loss for the year ended 31 December 2012 based on information currently available to the Board. The Board believes that the expected significant increase in the Group’s consolidated loss was mainly due to a fair value loss on the investment properties for the year ended 31 December 2013 (fair value gain on the investment properties amounted to approximately HK\$36,000,000 for the year ended 31 December 2012).

The information contained in this announcement is only based on the preliminary assessment according to the figures and information that have not been audited by the Company’s auditors. The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2013. Details of the Group’s performance for the year ended 31 December 2013 will be finalised and disclosed in the 2013 annual results announcement which is expected to be issued before the end of March 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

China Infrastructure Investment Limited

YE De Chao

Chairman

Hong Kong, 17 March 2014

As at the date of this announcement, the Board comprises Mr. Ye De Chao, Mr. Zhu Hai Hua, Mr. Ji Xu Dong, Mr. Xu Xiao Jun and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Mr. Yuen Hon Ming, Edwin as independent non-executive Directors.