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JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED

錦 恆 汽 車 安 全 技 術 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 872)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a consolidated loss for the year ended 31 December 2013.

This profit warning announcement is only based on the information currently available and is not based on any figures or information audited by the Company's auditors. The Company is still in the process of preparing and completing the financial results of the Group for the year ended 31 December 2013 which have not been finalised as at the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Jinheng Automotive Safety Technology Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders (the "Shareholders") and potential investors of the Company that the Group is expected to record a consolidated loss for the year ended 31 December 2013. The expected loss was mainly attributable to (i) the continued recession in the Group's turnover due to relocation of old production facilities ; (ii) the production capacity of the new production facilities has yet to reach its commercial efficiency; (iii) certain expenses were incurred for reallocation and the additional depreciation of newly used fixed assets; and (iv) increment of research and development expenses.

The Company is still in the process of preparing and completing the final results of the Group for the year ended 31 December 2013 which have not been finalised as at the date of this announcement. The overall financial results of the Group for the year ended 31 December 2013 can only be ascertained when all the above information and the other financial information of the Group are finalized. The information contained in this announcement is only based on the Board's preliminary assessment in accordance with the consolidated management accounts of the Group for the year ended 31 December 2013 and other information currently available to the Company, but not based on any financial data or information that has been audited or reviewed by the Company's auditors. Shareholders and investors are advised to read carefully the results announcement of the Company which is expected to be published before the end of March 2014.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
**Jinheng Automotive Safety Technology
Holdings Limited**
Li Feng
Chairman

Hong Kong, 18 March 2014

As at the date of this announcement, the Board comprises Mr. Li Feng, Mr. Xing Zhanwu, Mr. Yang Donglin, Mr. Foo Tin Chung, Victor who are executive Directors, and Mr. Hui Hung Kwan, Mr. Chen Li Zhou and Mr. Zhu Tong who are independent non-executive Directors.