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Madex International (Holdings) Limited

盛明國際(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00231)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group would record a loss for the year ended 31 December 2013 as compared to a profit for the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Madex International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

Based on the preliminary review of the unaudited consolidated management accounts of the Group, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss for the year ended 31 December 2013, as compared to a profit for the corresponding period in 2012. Based on the information currently available, the Board considers that the loss was mainly attributable to a valuation loss arising from the valuation of investment properties.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2013. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2013, which have not been audited or reviewed by the Company’s auditors or audit committee. Shareholders and potential investors should read the audited results of the Group for the year ended 31 December 2013 carefully, which are expected to be published on 28 March 2014.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board of
Madex International (Holdings) Limited
Liang Wenguan
Chairman & Executive Director

Hong Kong, 21 March 2014

As at the date of this announcement, the Board comprises Mr. Liang Wenguan (Chairman), Mr. Zhang Guodong and Ms. Liang Huixin as Executive Directors; and Dr. Dong Ansheng and Mr. Hung Hing Man as Independent Non-executive Directors.