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美高梅中國控股有限公司
MGM China Holdings Limited

MGM CHINA HOLDINGS LIMITED

美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

CHANGE OF JOINT COMPANY SECRETARY

The Board announces the resignation of Ms. Lam as a joint company secretary with effect from March 21, 2014.

The Board further announces the appointment of Ms. Wong as the new joint company secretary with effect from March 21, 2014.

RESIGNATION OF JOINT COMPANY SECRETARY

The board of directors (the “Board”) of MGM China Holdings Limited (the “Company”) announces the resignation of Ms. Lam Wai Yan (“Ms. Lam”) as a joint company secretary of the Company with effect from March 21, 2014.

Ms. Lam confirmed that there is no disagreement between her and the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

APPOINTMENT OF NEW JOINT COMPANY SECRETARY

Following the resignation of Ms. Lam, the Board is pleased to announce the appointment of Ms. Wong Wai Yee, Ella (“Ms. Wong”) as a new joint company secretary of the Company with effect from March 21, 2014. Ms. Wong will assist Mr. Antonio Jose Ferreira de Castro dos Santos Menano (“Mr. Menano”), the other joint company secretary of the Company, in the discharge of his duties and in gaining the relevant experience required under Rules 3.28 and 8.17 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Upon such appointment, Ms. Wong together with Mr. Menano will be joint company secretaries of the Company.

Ms. Wong is a senior manager of corporate services for Tricor Services Limited (“Tricor”). Ms. Wong has over 15 years of experience in the corporate services field. Ms. Wong is a Chartered Secretary and an Associate of both The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators. Ms. Wong holds a Bachelor of Economics from The University of Hong Kong and a Postgraduate Diploma in Corporate Administration at the City University of Hong Kong. Prior to joining Tricor in 2002, Ms. Wong was a supervisor of company secretarial services with Ernst & Young and Tengis Limited in Hong Kong. Ms. Wong meets the requirements under Rules 3.28 and 8.17 of the Listing Rules in respect of a company secretary.

Reference is made to (i) the waiver granted by the Stock Exchange to the Company dated May 17, 2011 from strict compliance with the then Rule 8.17 of the Listing Rules for an initial period of three years from the date of listing of the shares of the Company on the Stock Exchange (i.e. June 3, 2011) on condition that, among other things, the Company engages a company secretary, who possesses the requisite qualifications under the then Rule 8.17 of the Listing Rules, as a joint company secretary of the Company, to assist Mr. Menano, being the other joint company secretary of the Company, in discharge of his duties as a company secretary and in acquiring the relevant experience as required under the then Rule 8.17(3) of the Listing Rules (the “Original Waiver”); and (ii) the subsequent waiver granted by the Stock Exchange to the Company dated June 6, 2013 from strict compliance with Rules 3.28 and 8.17 of the Listing Rules for a period from June 11, 2013 to June 2, 2014 (the remaining period of the Original Waiver) on condition that, among other things, the Company engages Ms. Lam Wai Yan, who possesses the requisite qualifications under Rule 3.28 of the Listing Rules, as a joint company secretary of the Company to assist Mr. Menano, being the other joint company secretary of the Company, in discharge of his duties as a company secretary and in acquiring the relevant experience as required under Note 2 of Rule 3.28 of the Listing Rules (the “2013 Waiver”). The 2013 Waiver has been revoked upon the resignation of Ms. Lam.

The Company has made an application to the Stock Exchange and the Stock Exchange has granted a new waiver to the Company from strict compliance with Rules 3.28 and 8.17 of the Listing Rules for a period from March 21, 2014 to June 2, 2014 (the remaining period of the 2013 Waiver) in relation to the eligibility of Mr. Menano to act as the joint company secretary, on the condition that, among other things, Mr. Menano will be assisted by Ms. Wong during the new waiver period. The new waiver will be revoked immediately when Ms. Wong ceases to provide assistance to Mr. Menano.

The Board would like to express its sincere appreciation to Ms. Lam for her invaluable contribution to the Company during the tenure of her service and also extend its welcome to Ms. Wong on her appointment.

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Joint Company Secretary

Hong Kong, March 21, 2014

As at the date of this announcement, our directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBuckle and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG, Sze Wan Patricia LAM and Peter Man Kong WONG as independent non-executive directors.