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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The Board of Directors (the “**Board**”) of China Financial Leasing Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, the Group’s loss for the year ended 31 December 2013 may be substantially reduced compared with that for 2012, which was mainly caused by (i) the performance improvement of the Company’s portfolio which recorded both realised and unrealised gain; (ii) effective implementation of cost control measures, reducing operating expenses substantively; and (iii) reduced legal and professional expenses incurred for the corporate exercises compared with the corresponding period of last year.

As the Company is in the process of finalising the annual results of the Group for the year ended 31 December 2013, detailed financial results of the Group for the year ended 31 December 2013 are scheduled to be announced on 28 March 2014.

* for identification purpose only

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Tsang Hing Bun
Company Secretary

Hong Kong, 21 March 2014

As at the date of this announcement, the board of Directors of the Company comprises Mr. Choi Wai King and Mr. John Yen Jong Ling as executive Directors, Mr. Tang Yiu Wing as non-executive Director (also alternate Director to Mr. John Yen Jong Ling, Mr. William Keith Jacobsen and Ms. Chan Man Yi), and Mr. William Keith Jacobsen, Ms. Chan Man Yi and Ms. Kwong Ka Ki as independent non-executive Directors.