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Neo-Neon Holdings Limited

真明麗控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1868)

CHANGE OF AUDITOR

The Board announces that Deloitte has resigned as the auditor of the Group, and KPMG has been appointed as the auditor of the Group with immediate effect to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

This announcement is made by the board of directors (the “**Board**”) of Neo-Neon Holdings Limited (the “**Company**”) pursuant to rule 13.51(4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board announces that Messrs. Deloitte Touche Tohmatsu Certified Public Accountants (“**Deloitte**”) has resigned as the auditor of the Company and its subsidiaries (collectively the “**Group**”) with immediate effect as the Company and Deloitte could not reach a consensus on the level of audit fee for the financial year ending 31 March 2014.

The Board further announces that KPMG (“**KPMG**”) has been appointed as the new auditor of the Group to fill the vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

Deloitte has served successively as the reporting accountants and auditor of the Group since 2006, during which Deloitte’s team of professional and efficient accountants provided quality services to the Group.

Both the Board and Deloitte confirmed that there are no matters or circumstances in respect of the change of auditor that needs to be brought to the attention of the shareholders or creditors of the Group. The Board has also confirmed that there are no disagreements or outstanding matters between the Company and Deloitte.

The Board would like to take this opportunity to thank Deloitte for its professional services and support in the past years.

By order of the Board
Neo-Neon Holdings Limited
Ben FAN
Chairman

Hong Kong, 24 March 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Ben FAN (Chairman), Ms. Michelle WONG and Mr. FAN Pong Yang and the independent non-executive Directors are Mr. WONG Kon Man, Jason, Mr. WENG Shih Yuan, Ms. LIU Sheng Ping and Mr. SUEN Man Tak, Stephen.