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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

**DELAY IN PUBLICATION OF
THE 2013 ANNUAL RESULTS ANNOUNCEMENT
AND
POSTPONEMENT OF BOARD MEETING
AND
SUSPENSION OF TRADING**

**DELAY IN PUBLICATION OF THE 2013 ANNUAL RESULTS ANNOUNCEMENT
AND POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcement of China Lumena New Materials Corp. (the “Company”, together with its subsidiaries, the “Group”) dated 18 March 2014 in relation to the meeting of the board of directors of the Company (the “Board”) proposed to be convened on 28 March 2014.

The Company hereby announces that as additional time is required by the auditors of the Company to finalize the audited accounts of the Group for the year ended 31 December 2013 (the “2013 Audited Accounts”), the Company will not be able to publish the announcement (the “2013 Annual Results Announcement”) of the annual results of the Group for the year ended 31 December 2013 (the “2013 Annual Results”) as previously announced. As a result of the delay in the finalization of the 2013 Audited Accounts, the meeting of the Board for the purposes of, among other things, considering and approving the 2013 Annual Results and the 2013 Annual Results Announcement, is therefore postponed to another date to be fixed by the Board.

The Company will publish a further announcement to inform the shareholders on the date of release of the 2013 Annual Results Announcement.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on Tuesday, 25 March 2014 pending the release of inside information of the Company (the “Inside Information Announcement”) and will remain suspended until the release of the Inside Information Announcement as well as the 2013 Annual Results Announcement.

By Order of the Board
Zhang Daming
Chief Executive Officer and Executive Director

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises seven Directors, of which Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Gou Xingwu and Mr. Tan Jianyong are executive Directors, Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Xia Lichuan are independent non-executive Directors.