

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**KITH HOLDINGS LIMITED**  
**(PROVISIONAL LIQUIDATORS APPOINTED)**

**僑威集團有限公司\***

**(已委任臨時清盤人)**

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 1201)*

**ADJOURNMENT OF HEARING OF THE HONG KONG PETITION**  
**CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**  
**CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR**  
**AND TRANSFER OFFICE**

**DELAY IN PUBLICATION OF ANNUAL RESULTS**  
**ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT**  
**FOR THE YEAR ENDED 31 DECEMBER 2013**  
**LITIGATION PROCEEDINGS AGAINST THE COMPANY AND ITS SUBSIDIARY**  
**CHANGE OF COMPANY SECRETARY**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

**ADJOURNMENT OF HEARING OF THE HONG KONG PETITION**

Reference is made to the announcement of the Company dated 15 January 2014 (the "Announcement"). As disclosed in the Announcement, CITIC Bank served on the Company the Hong Kong Petition at the High Court of Hong Kong for an order, among other things, to wind up the Company.

The Company hereby announces that on 19 March 2014, the High Court of Hong Kong ordered that the hearing of the Hong Kong Petition be adjourned to 20 August 2014.

**CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The Company hereby announces that the principal place of business of the Company in Hong Kong was changed to 35/F., One Pacific Place, 88 Queensway, Hong Kong with effect from 5 March 2014.

The head office of the Company at 1st Floor, Hing Lung Commercial Building, 68 Bonham Strand East, Hong Kong remains unchanged.

### **CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE**

The Company hereby announces that with effect from 31 March 2014, the Hong Kong branch share registrar and transfer office of the Company, Tricor Abacus Limited (the "Branch Share Registrar"), will change its address from 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong to:

Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

All telephone and facsimile numbers of the Share Registrar will remain unchanged.

### **DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2013**

The Company announces that publication of the announcement (the "Annual Results Announcement") of the annual results of the Company and its subsidiaries for the year ended 31 December 2013 (the "Annual Results") and the despatch of the annual report for the year ended 31 December 2013 (the "Annual Report") will be delayed. Such delay constitutes a breach of Rules 13.49(1) and 13.46(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As more time is required to finalise the Annual Results, the publication of the Annual Results Announcement and the despatch of the Annual Report of the Company will be delayed.

The Company will publish further announcement(s) to inform the shareholders on the date of release of the Annual Results.

### **LITIGATION PROCEEDINGS AGAINST THE COMPANY AND ITS SUBSIDIARY**

#### *Actions taken by Ultimate Dream Enterprises Limited*

The Company received from Ultimate Dream Enterprises Limited ("Ultimate Dream") a writ of summons dated 22 January 2014 issued in the High Court against the Company for an order for vacant possession of the office on the First Floor, Hing Lung Commercial Building, Nos. 68-74 Bonham Strand, Hong Kong (the "Premises"), mense profits, damages, interest, costs and further or other relief. The Premises is the Company's head office in Hong Kong. The Company is in the process of negotiating with Ultimate Dream.

*Actions taken by China Rise Finance Company Limited*

On 19 March 2014, Ever Honest Industries Limited, a subsidiary of the Company, received from China Rise Finance Company Limited a writ of summons issued in the High Court against Ever Honest Industries Limited and Mr. Hui King Chun, a Director of the Company, for repayment of the money in the sum of approximately HK\$33.3 million and HK\$42.0 million respectively with interest, costs and further or other relief.

**CHANGE OF COMPANY SECRETARY**

The Company announces that Mr. Chan Tak On ("Mr. Chan") has left the position of company secretary and financial controller of the Company with effect from 21 March 2014. Mr. Chan has confirmed that he has no disagreement with the Company and there are no other matters that need to be brought to the attention of shareholders of the Company. The Company will look for a replacement as soon as practicable.

**GENERAL**

As at the date of this announcement, the Directors of the Company are Mr. Hui King Chun, Andrew, Mr. Hui Bin Long, Mr. Zhou Jin, Mr. Tao Fei Hu and Mr. Wang Feng Wu as Executive Directors and Mr. Ng Chi Yeung, Simon and Mr. Tam Yuk Sang, Sammy as Independent Non-Executive Directors.

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 18 December 2013. Trading in the Shares will remain suspended until further notice.

For and on behalf of  
**Kith Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Darach E. Haughey**  
**Ho Kwok Leung Glen**  
**Yeung Lui Ming (Edmund)**  
*Joint and Several Provisional Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 31 March 2014

*\* For identification purpose only*