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CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

**DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2013
AND
UPDATE ON STATUS OF RESUMPTION**

China Tycoon Beverage Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) refers to its announcements (the “Announcements”) dated (i) 18 March 2013 and 26 June 2013 regarding conditions to resumption of trading in its shares; and (ii) 30 August 2013 in respect of the delay in the publication of the Interim Results 2013 announcement and despatch of interim report for the six months ended 30 June 2013. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements unless otherwise stated.

This announcement is made by the Board of Directors (the “Board”) of the Company pursuant to Rules 13.24A and 13.49(3) of the Rules Governing the Listing of Securities (the “Listing Rule”) on the Stock Exchange.

**DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND
DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER
2013**

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the annual results (“Annual Results 2013”) announcement for the year ended 31 December 2013 no later than three months after the date upon which its financial year ended, that is, on or before 31 March 2014. As additional time is required for the Company as well as the Auditor to prepare and finalise the information in the Annual Results 2013, the publication of Annual Results 2013 announcement will be delayed. Based on present circumstances, the Company plans to finalise and issue such results by the end of April 2014.

UPDATE ON STATUS OF RESUMPTION

Pursuant to Rule 13.24A of the Listing Rules, the Board would like to provide the Shareholders an update on the following matters pertaining to the Resumption:

Interim results of the Group for the six months ended 30 June 2013

The Company is working towards the finalization and release of the Interim Results 2013. Based on present circumstances, the Company plans to finalise and issue such results by the end of April 2014.

Trading in the Shares on the Stock Exchange has been suspended since 8 March 2012 and will remain suspended until further notice. **Shareholders and potential investors should exercise caution when dealing in the Shares.**

By Order of the Board

Lo Ming Chi, Charles

Deputy Chairman and Chief Executive Officer

Hong Kong, 31 March 2014

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); four Executive Directors, namely Mr. Lo Ming Chi, Charles (Deputy Chairman and Chief Executive Officer), Ms. Danita On (Chief Operating Officer), Ms. Chan Yuk Yee and Ms. Wang Jingyu; and three Independent Non-executive Directors, namely Mr. Kwok Ming Fai, Mr. Wong Kwok Tai and Ms. Leung Pik Har, Christine.

** For identification purpose only*