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重慶農村商業銀行
CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*

Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3618)

PROPOSED APPOINTMENT OF EXTERNAL AUDITORS FOR 2014

The meeting of the board of directors (the “**Board**”) of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the “**Bank**”) was convened on Friday, 28 March 2014 in Chongqing, the PRC. 11 directors were entitled to be present at the meeting, of whom 9 directors attended the meeting in person while the other 2 directors attended by proxy. The meeting was conducted in compliance with the laws, administrative rules, regulations, articles of association of the Bank and the procedural rules of the Board.

The following proposal was considered and approved at the meeting:

THE PROPOSAL IN RELATION TO THE APPOINTMENT OF EXTERNAL AUDITORS FOR 2014

Voting result: 11 valid votes, including 11 votes in favour, 0 vote against and 0 vote abstained.

According to the relevant requirements of the PRC laws and regulations, the Bank conducted a tender to select external auditors for 2014. Based on the assessment results, the Board proposed to appoint PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers as external auditors of the Bank for 2014 to provide relevant services (mainly including the issuance of 2014 audit report and 2014 interim review report) in accordance with Chinese and international auditing standards, respectively. The term of appointment will end on the date of conclusion of the 2014 annual general meeting of the Bank and the service fee will be RMB3.6 million.

According to the requirements of the articles of association of the Bank, the above proposal is subject to the consideration and approval at the general meeting of the Bank. Relevant proposal will be set out in the circular of the 2013 annual general meeting to be dispatched to the shareholders of the Bank.

Deloitte Touche Tohmatsu CPA LLP and Deloitte Touche Tohmatsu, the external auditors of the Bank for 2013, will retire as the auditors of the Bank upon the conclusion of the 2013 annual general meeting of the Bank. They have confirmed in writing on 14 April 2014 that there are no matters in relation to the proposed change of external auditors that should be brought to the attention of the shareholders of the Bank. The Board has also confirmed that, other than the reasons as disclosed above, there are no other matters in relation to the proposed change of external auditors that should be brought to the attention of the shareholders of the Bank.

For and on behalf of the Board
Chongqing Rural Commercial Bank Co., Ltd.*
重慶農村商業銀行股份有限公司*
Liu Jianzhong
Chairman and Executive Director

Chongqing, the PRC, 14 April 2014

As at the date of this announcement, the executive director of the Bank is Mr. Liu Jianzhong; the non-executive directors of the Bank are Mr. Tao Jun, Mr. Hua Yusheng, Mr. Wang Yongshu, Mr. Wen Honghai and Mr. Gao Xiaodong; and the independent non-executive directors of the Bank are Mr. Sun Leland Li Hsun, Mr. Yin Mengbo, Mr. Wu Qing, Mr. Chen Zhengsheng and Mr. Liu Weili.

** The Bank holds a financial licence number B0335H250000001 approved by China Banking Regulatory Commission and was authorised by the Administration for Industry and Commerce of Chongqing to obtain a corporate legal person business licence with a registration number 500000000001239. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*