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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

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| <p>The Board hereby announces that Mr. LO Wai Ho has tendered his resignation and will cease to act as the Company Secretary and the Authorized Representative with effect from 16 April 2014 and Ms. LAU Yik Chi will be appointed as the Company Secretary and the Authorized Representative with effect from 16 April 2014.</p> |
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CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”) hereby announces that Mr. LO Wai Ho (“**Mr. LO**”) has tendered his resignation and will cease to act as the company secretary of the Company (the “**Company Secretary**”) as well as one of the authorized representatives of the Company as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong (the “**Authorized Representative**”) with effect from 16 April 2014 (the “**Resignation**”). Mr. LO will remain as the Finance Director of the Company and its subsidiaries (collectively the “**Group**”), a member of the Executive Committee and the Risk Management Committee of the Company, and a director of various subsidiaries of the Company after his resignation as the Company Secretary and the Authorized Representative.

Mr. LO confirmed that there is no disagreement between him and the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

Taking this opportunity, the Board would like to express its sincere gratitude to Mr. LO for his valuable contribution and services to the Group during his tenure of office as Company Secretary and Authorized Representative.

Following the Resignation, the Board is pleased to announce that Ms. LAU Yik Chi (“**Ms. LAU**”) will be appointed as the Company Secretary and one of the Authorized Representatives with effect from 16 April 2014.

Ms. LAU is the Head of Legal and Compliance Department of the Group and is responsible for the legal and compliance functions within the entire Group. She joined the Group in October 2011. Ms. LAU obtained a Bachelor Degree in Laws and a Postgraduate Certificate in Laws from the University of Hong Kong as well as a Bachelor Degree in Chinese Laws from the Tsinghua University. With over ten years of experience in handling legal, compliance and company secretarial matters in various law firms, securities firms and investment banks, Ms. LAU is well versed in the laws and practices of financial industry and has accumulated extensive experience in management and company secretarial practices in respect of listed corporations. She is a qualified solicitor in Hong Kong since 2003 and a qualified solicitor of England & Wales subsequently. Ms. LAU therefore meets the requirements under Rules 3.28 and 8.17 of the Listing Rules in respect of a company secretary.

The Board would like to take this opportunity to welcome Ms. LAU on her new appointment and responsibilities.

By order of the Board
Haitong International Securities Group Limited
LIN Yong
Deputy Chairman and Managing Director

Hong Kong, 15 April 2014

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel ** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*