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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED

珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00908)

PROPOSED CHANGE OF AUDITORS

The Board announces that EY will retire as the auditors of the Company with effect from the conclusion of the AGM and the Board has resolved to propose the appointment of PwC as the new auditors of the Company to fill the vacancy arising from the retirement of EY as the auditors of the Company at the AGM and to hold office until the conclusion of the next annual general meeting of the Company in 2015, subject to the approval by the Shareholders at the AGM.

The announcement is made by the board of directors (the “Board”) of Zhuhai Holdings Investment Group Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that Ernst & Young (“EY”), the current auditors of the Company, will retire as the auditors of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company (the “AGM”). The Board has resolved, with the recommendation from the audit committee of the Company (the “Audit Committee”), to propose the appointment of PricewaterhouseCoopers (“PwC”) as the new auditors of the Company to fill in the vacancy arising from the retirement of EY as the auditors of the Company at the AGM and to hold office until the conclusion of the next annual general meeting of the Company in 2015 (the “Proposal”). The Proposal is subject to approval by the shareholders of the Company (the “Shareholders”) at the AGM. A circular containing, among other things, further details of the Proposal, together with the notice of AGM will be despatched to the Shareholders in due course.

For the purpose of maintaining good corporate governance practice, the Board considers that it is an appropriate time to change the auditors of the Company as EY has been the auditors of the Company for some period of time.

EY has confirmed in writing that EY is not aware of any matters that should be brought to the attention of the Shareholders up to the date of this announcement. The Board has also confirmed that there are no matters in respect of the Proposal that should be brought to the attention of the Shareholders.

The Board and the Audit Committee also confirm that there are no disagreements or unresolved matters between the Company and EY regarding the change in auditors.

The Board would like to express its appreciation for the services of EY provided to the Company in the past years.

By Order of the Board
Zhuhai Holdings Investment Group Limited
Chen Yuanhe
Chairman

Hong Kong, 29 April 2014

As at the date of this announcement, the directors of the Company are Mr Chen Yuanhe, Mr Huang Xin, Mr Jin Tao, Mr Ye Yuhong and Mr Li Wenjun as executive Directors; Datuk Lim Hock Guan as non-executive Director; and Mr Hui Chiu Chung, Mr Chu Yu Lin, David and Mr Albert Ho as independent non-executive Directors.