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CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

**SUPPLEMENTAL ANNOUNCEMENT
FURTHER DELAY IN RESULTS ANNOUNCEMENT**

Reference is made to the announcement of China Forestry Holdings Co., Ltd. (the “**Company**”) dated 31 March 2014 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement. The Company announces that the publication of the annual results (the “**Annual Results**”) of the Company for the year ended 31 December 2013 will be delayed to on or before 30 May 2014.

The Company would like to inform the shareholders of the Company and the investment public that the delay in the publication of the Annual Results is primarily due to additional time is needed to resolve certain audit related issues with the external auditors of the Company.

By Order of the Board
China Forestry Holdings Co., Ltd.
Li Kwok Cheong
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the executive Directors are Mr. Li Kwok Cheong, Mr. Lin Pu and Mr. Wei Bin, the non-executive Directors are Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive Directors are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.