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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

PROFIT WARNING

This announcement is made by Uni-Bio Science Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available, the Group expects to record a significant increase in its net loss for the financial year ended 31 March 2014 as compared to that for the financial year ended 31 March 2013. The significant increase in its net loss included (i) impairment losses in the fair value of the Group's intangible assets and goodwill, (ii) the increase in share-based payments expenses of the Group and (iii) loss on disposal of a subsidiary. The Board wishes to point out that these are non-cash items and no material adverse effect to the Group's cash flow is expected.

As the Company is still in the process of finalising the annual results of the Group for the financial year ended 31 March 2014, the information contained in this announcement is only a preliminary assessment by the Board based on the figures and information currently available, and which have not been audited or reviewed by the Company's auditor. The Company expects to announce its audited annual results for the financial year ended 31 March 2014 by the end of June 2014.

* *For identification purposes only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 2 May 2014

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; one non-executive Director, namely, Mr. Fung Kwok Leung; and three independent non-executive Directors, namely, Mr. Tsao Hoi Ho, Terry, Dr. Carl Aslan Jason Morton Firth and Mr. Zhao Zhi Gang.