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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

CLARIFICATION ANNOUNCEMENT

This announcement is made by China Lumena New Materials Corp. (the “Company”, together with its subsidiaries, collectively, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company is highly concerned on an ungrounded news article regarding the Company appeared on certain media of the People’s Republic of China yesterday. In the news article, it alleged that Mr. Zhang Zhigang, the Chairman of the Board and an executive Director, and Mr. Suo Lang Duo Ji, currently a 33.53% shareholder of the Company, had disappeared. The Board would like to clarify as follows:

1. the Company has all along been in close contact and maintained communication with Mr. Zhang Zhigang and has contacted him yesterday morning after the article was published; and
2. according to a statement made by Mr. Zhang Zhigang yesterday morning, Mr. Zhang has contacted Mr. Suo Lang Duo Ji who has replied that everything is on track. The Company will consider and adopt all reasonable measures to protect the interest of the shareholders of the Company from all incorrect and irresponsible reports. In the meantime, the Company is seeking advice from its legal advisers and reserves its rights to take legal actions against rumour-mongers.

For the clarifications as stated above, the Company advises its shareholders and potential investors to disregard and not to put any credibility on the article.

The above statement is made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy thereof.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company (the “Shares”).

Trading in the Shares on the Main Board of the Stock Exchange has been suspended with effect from 10:56 a.m. on 25 March 2014. Trading in the Shares will continue to be suspended pending the release of the clarification announcement relating to the research report issued by Emerson Analytics Co., Ltd. on 1 April 2014 and the annual results announcement of the Group for the year ended 31 December 2013.

By Order of the Board
Zhang Zhigang
Chairman and Executive Director

Hong Kong, 7 May 2014

As at the date of this announcement, the Board comprises seven Directors, of which Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Gou Xingwu and Mr. Tan Jianyong are executive Directors, Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Xia Lichuan are independent non-executive Directors.