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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

CHANGES OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that Ms. WONG Ngai Sze, Icy will be appointed as the Company Secretary and the authorized representative of the Company with effect from 15 May 2014.

The board of directors (the “**Board**”) of Value Partners Group Limited (the “**Company**”) announces that Mr. CHEUNG Kwong Chi, Aaron (“**Mr. Cheung**”) has resigned as the Company Secretary of the Company with effect from 15 May 2014. Ms. WONG Ngai Sze, Icy (“**Ms. Wong**”) (who joined the Group in June 2008 and has been the Head of Finance of the Group since June 2012) will be appointed as the Company Secretary of the Company to replace Mr. Cheung. Ms. Wong is a member of the Hong Kong Institute of Certified Public Accountants.

In addition, following the resignation of Mr. Cheung, Ms. Wong will also be appointed as the authorized representative of the Company to replace Mr. Cheung for the purpose of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XVI of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 15 May 2014.

Mr. Cheung confirmed that he has no disagreement with the Board and there is nothing relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company. The Board wishes to express its sincere gratitude and appreciation to Mr. Cheung for his past contributions to the Company.

By order of the board of
Value Partners Group Limited
TSE Wai Ming, Timothy
*Chief Executive Officer and
Executive Director*

Hong Kong, 14 May 2014

As of the date of this Announcement, our Directors are Dato’ Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.