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CHINA NATIONAL CULTURE GROUP LIMITED
中國國家文化產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 745)

CLARIFICATION ANNOUNCEMENT
RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY
AND AUTHORIZED REPRESENTATIVE

Reference is made to the Company's announcement dated 9 May 2014 (the "Announcement") in relation to the resignation of Executive Director, Company Secretary and Authorized Representative of the Company. Unless otherwise stated, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify and supplement that Mr. Tsui has resigned as Executive Director, Company Secretary and Authorized Representative of the Company in order to devote more time on his other business commitments.

Save as disclosed above, the Board confirms that all other information in the Announcement remains unchanged.

By Order of the Board
China National Culture Group Limited
SUN Wei
Director

Hong Kong, 14 May 2014

As at the date of this announcement, the Board comprises, Mr. TAN Bondy, Ms. SUN Wei, Ms SHEN Lihong as Executive Directors and Mr. LIU Kwong Sang, Mr. MA Qianli, Dr. WAN Ho Yuen, Terence and Ms. WANG Miaojun as Independent Non-Executive Directors.