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MAN SANG INTERNATIONAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 938)

PROFIT ALERT

This announcement is made by Man Sang International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) that, based on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2014, it is expected that the Group would record a significant increase in net profit attributable to the equity holders of the Company for the year ended 31 March 2014 as compared to that of the previous financial period. The increase is primarily attributable to an increase in the fair values of investment properties and investment properties under construction of the Group.

As the Company is still in the process of finalizing the annual results for the year ended 31 March 2014, the information contained in this announcement is only based on a preliminary assessment by the Company’s management of the latest unaudited consolidated management accounts of the Group and not based on information or figures audited or reviewed by the auditors or the audit committee of the Company. Further details of the Group’s performance will be disclosed in the Company’s annual results announcement for the year ended 31 March 2014, which is expected to be published later this month.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Man Sang International Limited
Leung Alex
Company Secretary

Hong Kong, 15 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tai Po (Deputy Chairman), Ms. Yan Sau Man, Amy and Ms. Cheng Ka Man, Carman; the non-executive director of the Company is Mr. Cheng Chung Hing (Chairman); whilst the independent non-executive directors of the Company are Mr. Fung Yat Sang, Mr. Kiu Wai Ming and Mr. Lau Chi Wah, Alex.