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POLYTEC ASSET HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 208)

PASS AWAY OF COMPANY SECRETARY

The Board regrets to announce that Mr. Lau, the Company Secretary of the Company, passed away on 22 May 2014.

Following the pass away of Mr. Lau, the Company does not meet the requirement under Rule 3.28 of the Listing Rules. The Company will announce the appointment of the new Company Secretary as soon as possible.

The board of directors (the “**Board**”) of Polytec Asset Holdings Limited (the “**Company**”) regrets to announce that Mr. Lau Sui Cheung (“**Mr. Lau**”), the Company Secretary of the Company, passed away on 22 May 2014.

On behalf of the Company, the Board would like to convey its condolences to the family of Mr. Lau and express its sincere appreciation to Mr. Lau for his contribution to the Company in the past.

Following the pass away of Mr. Lau, the Company does not meet the requirement under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company will announce the appointment of the new Company Secretary as soon as possible.

By Order of the Board
Polytec Asset Holdings Limited
Or Wai Sheun
Chairman

Hong Kong, 23 May 2014

As at the date of this announcement, Mr. Or Wai Sheun (Chairman), Mr. Yeung Kwok Kwong, Ms. Wong Yuk Ching and Ms. Chio Koc Ieng are executive directors of the Company, Mr. Lai Ka Fai and Ms. Or Pui Ying, Peranza are non-executive directors of the Company and Mr. Liu Kwong Sang, Mr. Siu Leung Yau, Dr. Tsui Wai Ling Carlye and Prof. Dr. Teo Geok Tien Maurice are independent non-executive directors of the Company.