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偉俊集團控股有限公司*

Wai Chun Group Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock code: 1013)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a substantial increase in loss for the year ended 31 March 2014 as compared to the year ended 31 March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wai Chun Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on preliminary assessment on the latest unaudited consolidated management accounts of the Group and information currently available to the Company, the Group is expected to record a substantial increase in loss for the year ended 31 March 2014 as compared to the year ended 31 March 2013. The substantial increase in loss was mainly attributable to: (i) an increase in operating expenses due to the business expansion of the Group in the People’s Republic of China; and (ii) a decrease in other income as there was a compensation income related to guarantee amount paid and vehicle lost case in previous year for the year ended 31 March 2013 while no similar gain was recorded during the year ended 31 March 2014. The information contained in this announcement is only based on the preliminary review on the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company’s auditors. The Company is still in the process of finalising the final results of the Group for the year ended 31 March 2014 and the relevant final results announcement is expected to be published by the end of June 2014. The Shareholders and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 March 2014.

** for identification purpose only*

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By Order of the Board
Wai Chun Group Holdings Limited
Lam Ching Kui
Chairman

Hong Kong, 9 June 2014

As at the date of this announcement, the Board comprises:

Executive Director:

LAM Ching Kui (Chairman)

Independent Non-executive Directors:

KO Ming Tung, Edward

SHAW Lut, Leonardo

TO Yan Ming, Edmond