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CVM Minerals Limited

南亞礦業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

**APPOINTMENT OF EXECUTIVE DIRECTOR, CHANGE OF
CHAIRMAN AND VICE CHAIRMAN OF THE BOARD
AND
CHANGE OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

The Board announces that with the effect from 16 June 2014:

- (1) Mr. Ji Kuang will be re-designated as the Vice Chairman of the Board of the Company, and will remain as an executive director of the Company;
- (2) Dato' Lim Ooi Hong will resign as the Vice Chairman of the Board of the Company, but will remain as an executive director of the Company;
- (3) Mr. Du Jian Jun will be appointed as an executive director and Chairman of the Board of the Company;
- (4) Ms. Chan So Mei will resign as the Company Secretary and Authorised Representative of the Company; and
- (5) Ms. Chu Lai Shan Sammie will be appointed as the Company Secretary and Authorised Representative of the Company.

**APPOINTMENT OF EXECUTIVE DIRECTOR, CHANGE OF CHAIRMAN AND
VICE CHAIRMAN OF THE BOARD**

The board of directors (the “**Board**”) of CVM Minerals Limited (the “**Company**”) announces that with the effect from 16 June 2014:

- (1) Mr. Ji Kuang will be re-designated as the Vice Chairman of the Board of the Company, and will remain as an executive director of the Company;
- (2) Dato' Lim Ooi Hong will resign as the Vice Chairman of the Board of the Company, but will remain as an executive director of the Company; and
- (3) Mr. Du Jian Jun (“**Mr. Du**”) will be appointed as an executive director and Chairman of the Board of the Company.

Mr. Du, aged 57, has over 30 years of working experience in managing various businesses in the PRC. Currently, other than being an independent non-executive director of Sing Pao Media Enterprises Limited, a company listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (Stock Code: 8010), he is also the vice-manager of Halls China Strategies Company Limited, a company specialised in the provision of venture capital service.

Currently, the remuneration and term of office of Mr. Du as an executive director and Chairman of the Board of the Company is yet to be determined. If the Company enters into agreements with Mr. Du in relation to his remuneration for acting as an executive director and Chairman of the Board of the Company in the future, further disclosures will be made by the Company accordingly.

Save as disclosed above, as at the date of this announcement, Mr. Du (i) does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company; (ii) did not hold any directorship in the last three years in other public companies, the securities of which are listed on any securities markets in Hong Kong or overseas; and (iii) does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Future Ordinance.

Save as disclosed herein, there is no other information required to be disclosed pursuant to paragraphs (h) to (v) of Rules 13.51(2) of the Listing Rules nor are there any other matters relating to their appointments that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board would like to express its warm welcome to Mr. Du on his appointment.

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Company further announces that Ms. Chan So Mei (“**Ms. Chan**”) has tendered her resignation as company secretary (the “**Company Secretary**”) and authorised representative (the “**Authorised Representative**”) of the Company under the Rules Governing the Listing Securities of the Stock Exchange with effect from 16 June 2014 due to her pursuit of career development. Ms. Chan confirmed that she has no disagreement with the Board and there are no circumstances relating to her resignation which needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board is also pleased to announce that Ms. Chu Lai Shan Sammie (“**Ms. Chu**”) has been appointed as the Company Secretary and Authorised Representative taking effect from 16 June 2014. Ms. Chu is an associate member of The Institute of Chartered Secretaries and Administrators in United Kingdom and The Hong Kong Institute of Chartered Secretaries. She is also the holder of practitioner’s endorsement certificate issued by The Hong Kong Institute of Chartered Secretaries.

The Board would like to express its gratitude to Ms. Chan for her contributions to the Company during her term of service and also express its warm welcome to Ms. Chu on her appointment.

By Order of the Board
CVM Minerals Limited
Ji Kuang
Chairman

Hong Kong, 13 June 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Ji Kuang, Dato' Lim Ooi Hong, Mr. Leung Wai Kwan, Mr. Chong Cha Hwa and Ms. Meng Xiao Ying and the Independent Non-executive Directors of the Company are Ms. Wong Choi Kay, Mr. Chong Lee Chang and Mr. Tony Tan.