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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

**POSTPONEMENT OF BOARD MEETING
AND
DELAY IN PUBLICATION OF THE ANNUAL RESULTS
ANNOUNCEMENT AND THE ANNUAL REPORT
AND
SUSPENSION OF TRADING**

**DELAY IN PUBLICATION OF THE ANNUAL RESULTS ANNOUNCEMENT
AND THE ANNUAL REPORT AND POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcement of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 June 2014 in relation to the meeting (the “**Meeting**”) of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on 27 June 2014 for the purpose of, among others, approving the announcement of the annual results of the Group for the year ended 31 March 2014 and considering the declaration of a final dividend (if any).

The Company hereby announces that the Meeting will be postponed to a date no later than 31 July 2014.

In view of the postponement of the Meeting to no later than 31 July 2014, the Company will not be able to publish the announcement (the “**Annual Results Announcement**”) of the annual results of the Group for the year ended 31 March 2014 (the “**Annual Results**”) before 30 June 2014. The Board also expects that the Company may not be able to despatch the annual report (the “**Annual Report**”) of the Group for the year ended 31 March 2014 to the shareholders of the Company (the “**Shareholders**”) by 31 July 2014.

The postponement of the Meeting is because additional time is required by the auditors of the Company to complete their audit works on the voluminous documents involved and to finalize the audited accounts of the Group for the year ended 31 March 2014.

Upon finalization of the audited accounts of the Group for the year ended 31 March 2014, the Company will publish further announcement to inform the date of the postponed Meeting for the purpose of approving the Annual Results Announcement, the release of the Annual Results Announcement and the despatch of the Annual Report in accordance with the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Pursuant to Rules 13.49 and 13.46 of the Listing Rules, the Company is required to published the Annual Results and to despatch the Annual Report to the Shareholders on or before 30 June 2014 and 31 July 2014, respectively. The Board acknowledges that the delay in the publication of the Annual Results Announcement and the possible delay in despatch of the Annual Report will constitute non-compliances of Rule 13.49 and 13.46 of the Listing Rules.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 2 July 2014 pending the publication of the Annual Results Announcement.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
DINGYI GROUP INVESTMENT LIMITED
Li Kwong Yuk
Chairman and Executive Director

Hong Kong, 26 June 2014

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as Executive Directors; and Mr. Sun Dongsheng and Mr. Chow Shiu Ki as Independent Non-executive Directors.